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OXLEY MTN PTE. LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201429802Z)
(the “**Issuer**”)

OXLEY HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005612G)
(the “**Guarantor**”)

**NOTICE OF BOOK CLOSURE DATE FOR INTEREST PAYMENT ON THE
S\$150,000,000 5.15 PER CENT. BONDS DUE 2020 ISSUED BY OXLEY MTN PTE. LTD.
AND UNCONDITIONALLY AND IRREVOCABLY GUARANTEED (THE “GUARANTEE”)
BY OXLEY HOLDINGS LIMITED
(THE “BONDS”)**

Interest Payment for the Bonds

Further to the announcement issued by the Issuer through the Guarantor on 17 May 2016 on the issue and commencement of trading of the Bonds on 18 May 2016 and 19 May 2016 respectively, the Issuer wishes to announce the following in relation to the interest payment for the Bonds:

1. Issuer: Oxley MTN Pte. Ltd.
2. Issue size: S\$150,000,000
3. Interest period: 18 May 2018 (inclusive) to 17 November 2018 (inclusive)
4. Interest Calculation Basis in terms of day count: 184 days
5. Interest rate: 5.15% per annum
6. Calculation of interest: $S\$150,000,000 \times 5.15\% \times 184/365$

7. Total interest amount payable: S\$3,894,246.57¹
8. Book closure date: 12 November 2018
9. Ex-Date: 8 November 2018
10. Interest payment date: 19 November 2018²

BY ORDER OF THE BOARD

Ching Chiat Kwong
Executive Chairman and Chief Executive Officer

31 October 2018

¹ The total interest amount payable stated is subject to confirmation by The Central Depository (Pte) Limited.

² As the interest payment date falls on 18 November 2018 (that is, a non-business day), pursuant to Condition 5(e) of the Bonds, payment will be made on 19 November 2018 (that is, the following business day).