



(Business Trust Registration Number 2007001)
(Constituted in the Republic of Singapore as a business trust
pursuant to a trust deed dated 5 January 2007 (as amended))

ANNOUNCEMENT PURSUANT TO RULE 706A OF THE LISTING MANUAL

Pursuant to Rule 706A of the Listing Manual, Keppel Infrastructure Fund Management Pte. Ltd., acting in its capacity as trustee-manager of Keppel Infrastructure Trust (“KIT” and the trustee-manager, the “KIT Trustee-Manager”), wishes to announce the following transactions for the financial period from 1 January 2024 to 30 June 2024.

ACQUISITIONS

(A) Completion of acquisition of majority stake in Ventura Motors Pty Limited

The KIT Trustee-Manager wishes to refer to the announcement released on 5 February 2024 and 3 June 2024 with respect to completion of the acquisition by KIT of approximately 97.68% of the interest in Ventura Motors Pty Limited (“Acquisition”).

In connection with the Acquisition, (i) the following subsidiaries as set out below were incorporated, and (ii) Ventura Motors Pty Limited and each of the subsidiaries under Ventura Motors Pty Limited became indirect subsidiaries of KIT.

Name	:	Fawkes Investment Holdings Pte. Ltd.
UEN	:	202400838E
Place of Incorporation	:	Singapore
Issued and Paid-up Capital upon Incorporation	:	AUD 1
Principal Activities	:	Investment Holding
Interest held by KIT	:	100%

Name	:	Fawkes Infrastructure Pte. Ltd.
UEN	:	202400847G
Place of Incorporation	:	Singapore
Issued and Paid-up Capital upon Incorporation	:	AUD 1
Principal Activities	:	Investment Holding
Interest held by KIT	:	100%

Name : Fawkes Infrastructure Topco Pty Ltd
UEN : ACN 674 603 868
Place of Incorporation : Australia
Issued and Paid-up Capital : AUD 2
upon Incorporation
Principal Activities : Investment Holding
Interest held by KIT : 97.68%

Name : Fawkes Infrastructure Midco I Pty Ltd
UEN : ACN 674 604 758
Place of Incorporation : Australia
Issued and Paid-up Capital : AUD 1
Principal Activities : Investment Holding
Interest held by KIT : 97.68%

Name : Fawkes Infrastructure Midco II Pty Ltd
UEN : ACN 674 605 979
Place of Incorporation : Australia
Issued and Paid-up Capital : AUD 1
upon Incorporation
Principal Activities : Investment Holding
Interest held by KIT : 97.68%

Name : Fawkes Infrastructure Bidco Pty Ltd
UEN : ACN 674 608 372
Place of Incorporation : Australia
Issued and Paid-up Capital : AUD 1
upon Incorporation
Principal Activities : Investment Holding
Interest held by KIT : 97.68%

Name : Ventura Motors Pty Limited
UEN : ACN 004 235 518
Place of Incorporation : Australia
Issued and Paid-up Capital : AUD 1,377,394.00
Principal Activities : Operations of route and charter bus transport
services
Interest held by KIT : 97.68%

For more information on the Acquisition, please refer to the announcements dated 5 February 2024 and 3 June 2024.

(B) Completion of acquisition of SND Tec Co., Ltd.

KIT, through its indirect subsidiary, KD Environment Co., Ltd, had on 10 May 2024 completed the acquisition of SND Tec Co., Ltd. for an aggregate consideration of approximately KRW 0.9bn in cash. The aggregate consideration was arrived at on a willing buyer, willing seller basis taking into account the net liability value of SND Tec Co., Ltd., which was approximately KRW 0.2bn prior to acquisition.

BY ORDER OF THE BOARD
KEPPEL INFRASTRUCTURE FUND MANAGEMENT PTE. LTD.
(Company Registration Number: 200803959H)
As Trustee-Manager of Keppel Infrastructure Trust

Darren Tan / Chiam Yee Sheng
Company Secretaries
26 July 2024

IMPORTANT NOTICE

The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the KIT Trustee-Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the KIT Trustee-Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units. The past performance of KIT is not necessarily indicative of the future performance of KIT.