



**GOLDEN WHEEL TIANDI HOLDINGS COMPANY LIMITED**

**金輪天地控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1232)**

**MATURITY AND REDEMPTION  
OF THE OUTSTANDING 7.00% SENIOR NOTES DUE 2021  
(ISIN: XS1751017218)**

We refer to the senior notes issued by Golden Wheel Tiandi Holdings Company Limited (the “**Company**”) in the aggregate principal amount of USD400,000,000 on 18 January 2018, 5 March 2019 and 27 September 2019, which are consolidated and form a single class of senior notes bearing coupon rate of 7.00% per annum and due on 18 January 2021 (ISIN: XS1751017218) (the “**Notes**”). From January to December 2020, the Company repurchased and cancelled the Notes in an aggregate principal amount of USD43,353,000, USD43,085,000, USD17,500,000, USD119,992,000, USD20,000,000 and USD18,496,000 (the “**Purchased Notes**”). After cancellation of the Purchased Notes, the aggregate outstanding principal amount of the Notes as at 31 December 2020 was USD137,574,000.

The Notes matured on 18 January 2021 (the “**Maturity Date**”). The Board announces that on the Maturity Date, the Company has completed the redemption of the outstanding Notes in full in an aggregate principal amount of USD137,574,000 together with accrued and unpaid interest of USD4,815,090 up to but excluding the Maturity Date (the “**Redemption**”). The total redemption price paid by the Company on the Maturity Date in accordance with the terms of the Indenture was USD142,389,090.

Upon completion of the Redemption, no Notes are outstanding as at the date of this announcement. The Notes will be cancelled and delisted from the list of Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).

By Order of the Board  
**Golden Wheel Tiandi Holdings Company Limited**  
**Wong Yam Yin**  
*Chairman*

Hong Kong, 19 January 2021

*As at the date of this announcement, the Board of Directors of the Company consists of Mr. Wong Yam Yin, Mr. Wong Kam Fai, Mr. Wong Kam Keung, Barry, Mr. Tjie Tjin Fung, and Mr. Janata David as Executive Directors; Mr. Suwita Janata and Mr. Gunawan Kiky as Non-Executive Directors; Mr. Wong Ying Loi, Mr. Lie Tak Sen, Mr. Wong Cho Kei, Bonnie and Mr. Li Sze Keung as Independent Non-Executive Directors.*