

**ARRANGEMENTS FOR THE ANNUAL GENERAL MEETING AND THE EXTRAORDINARY
GENERAL MEETING OF THE COMPANY TO BE HELD ON 30 APRIL 2021**

INTRODUCTION

The board of directors (the "**Board**") of Biolidics Limited (the "**Company**") refers to:

- (a) the notice of the Company's annual general meeting ("**AGM**") dated 15 April 2021 ("**Notice of AGM**");
- (b) the notice of the Company's extraordinary general meeting ("**EGM**") dated 15 April 2021 ("**Notice of EGM**");
- (c) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister of Law by order to prescribe alternative arrangements for, *inter alia*, listed companies in Singapore to conduct general meetings, either wholly or partly, by electronic means;
- (d) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "**Order**") which came into operation on 27 March 2020, and was amended pursuant to, *inter alia*, the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) (Amendment No. 3) Order 2020, which sets out the alternative arrangements in respect of, *inter alia*, general meetings of listed companies in Singapore;
- (e) the announcement made by the Singapore Exchange Regulation ("**SGX RegCo**") on 7 September 2020 pursuant to the Order, stating that all SGX-listed issuers can have the option to conduct general meetings by electronic means until 30 June 2021 even where the issuers are permitted under the COVID-19 safe distancing regulations to hold physical meetings, to help minimize physical interactions and COVID-19 transmission risks; and
- (f) the joint statement by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and SGX RegCo on 13 April 2020 (as further updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides additional guidance on the conduct of general meetings during the period when elevated safe distancing measures are in place.

In light of the above, the Board wishes to inform shareholders of the Company ("**Shareholders**") that the Company will be conducting the AGM and the EGM by way of electronic means pursuant to the Order as part of its efforts to minimize physical interactions and COVID-19 transmission risks.

DATE, TIME AND CONDUCT OF THE AGM AND THE EGM

The AGM will be convened and held by way of electronic means at 3.00 p.m. on 30 April 2021 to transact the businesses as set out in the Notice of AGM.

The EGM will be convened and held by way of electronic means at 4.00 p.m. on 30 April 2021 (or immediately after the conclusion of the AGM) to transact the business as set out in the Notice of EGM.

DOCUMENTS FOR THE AGM AND THE EGM

Documents relating to the business of the AGM and the EGM, which comprise (i) the Company's annual report for the financial year ended 31 December 2020 ("**Annual Report**"), (ii) the Notice of AGM, (iii) the accompanying proxy form for the AGM ("**AGM Proxy Form**"), (iv) the circular to Shareholders dated 15 April 2021 ("**Circular**") in relation to the proposed renewal of, and amendments to, the IPT Mandate (as defined in the Circular), (v) the Notice of EGM, and (vi) the accompanying proxy form for the EGM ("**EGM Proxy Form**"), will be published on the Company's website at the URL: <http://www.biolidics.com>, and on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at the URL <http://www.sgx.com/securities/companyannouncements>.

Printed copies of the Annual Report, the Notice of AGM, the AGM Proxy Form, the Circular, the Notice of EGM and the EGM Proxy Form will not be sent by post to Shareholders.

ALTERNATIVE ARRANGEMENTS FOR THE AGM AND THE EGM

(a) Participation in the AGM and the EGM via "live" audio-visual webcast or "live" audio feed

As the AGM and the EGM will be held by way of electronic means, Shareholders will **NOT** be able to attend the AGM and the EGM in person. A member, or an investor who has used his Supplementary Retirement Scheme monies to buy shares ("**Shares**") in the Company ("**SRS Investor**"), will be able to watch the proceedings of the AGM and the EGM through a "live" audio-visual webcast or listen to these proceedings through a "live" audio feed. In order to do so, a member or SRS Investor who wishes to watch the "live" audio-visual webcast or listen to the "live" audio feed must pre-register by 6.00 p.m. on 26 April 2021, via the URL <http://bit.ly/BiolidicsAGM2021>. Following authentication of his/her/its status as member or SRS Investor, authenticated members and SRS Investors will receive email instructions ("**Confirmation Email**") on how to access the "live" audio-visual webcast and "live" audio feed of the proceedings of the AGM and the EGM by 12.00 p.m. on 29 April 2021.

Shareholders who have pre-registered for the "live" audio-visual webcast or "live" audio feed but who have not received the Confirmation Email by 12.00 p.m. on 29 April 2021, should contact the Company's appointed pre-registration agent, Boardroom Corporate & Advisory Services Pte Ltd, by telephone at 6536 5355 during Monday to Friday, from 9.00 a.m. to 5.00 p.m. (excluding public holidays), or by email to AGM.TeamE@boardroomlimited.com.

(b) Submission of questions prior to the AGM and the EGM

Shareholders may submit questions related to the resolutions to be tabled for approval at the AGM and the EGM. To do so, all questions must be submitted by 6.00 p.m. on 26 April 2021 by email at ShareholderQueries@biolidics.com. Shareholders will not be able to ask questions during the "live" audio-visual webcast or "live" audio feed of the AGM and the EGM proceedings. Therefore, it is important for Shareholders to pre-register and submit their questions in advance of the AGM and the EGM. The Company will address all substantial and relevant questions (as may be determined by the Company in its sole discretion) received from the Shareholders via the SGX-ST's website at the URL <http://www.sgx.com/securities/companyannouncements> and the Company's website at the URL <http://www.biolidics.com>.

(c) Voting by proxy

A member (whether individual or corporate) must appoint the Chairman of the AGM and the EGM as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM and the EGM respectively if such member wishes to exercise his/her/its voting rights at the AGM and the EGM. The AGM Proxy Form and the EGM Proxy Form may be accessed at the Company's website at the URL <http://www.biolidics.com> and the SGX-ST's website at the URL

<http://www.sgx.com/securities/companyannouncements>. Where a member (whether individual or corporate) appoints the Chairman of the AGM and the EGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the form of proxy, failing which the appointment of the Chairman of the AGM and the EGM as proxy for that resolution will be treated as invalid.

The completed and signed AGM Proxy Form and EGM Proxy Form must be submitted in the following manner:

- (i) if submitted by post, must be deposited at the registered office of the Company's Share Registrar, Tricor Barbinder Share Registration Services, located at 80 Robinson Road, #11-02, Singapore 068898; or
- (ii) if submitted electronically, must be submitted *via* email to ProxyFormSubmission@biolidics.com,

in either case, not less than 72 hours before the time fixed for holding the AGM and the EGM respectively. In view of the current COVID-19 situation, members are strongly encouraged to submit the completed and signed AGM Proxy Form and EGM Proxy Form electronically *via* email.

The proxy form is not valid for use by investors who hold Shares through relevant intermediaries (as defined in Section 181 of the Companies Act (Chapter 50) of Singapore ("**Act**")) ("**Investors**") (including SRS Investors) and shall be ineffective for all intents and purposes if used or purported to be used by them. SRS Investors who wish to appoint the Chairman of the AGM and the EGM as proxy to attend, speak and vote on their behalf at the AGM and the EGM, should approach their respective SRS Operators to submit their votes at least seven (7) working days before the date of the AGM and the EGM.

- (d) *Investors who hold Shares through relevant intermediaries (as defined in Section 181 of the Act) (other than SRS Investors)*

Investors, other than SRS Investors, who wish to participate in the AGM and the EGM by (i) observing or listening to the AGM and the EGM proceedings *via* "live" audio-visual webcast or "live" audio feed; (ii) submitting questions in advance of the AGM and the EGM; and/or (iii) appointing the Chairman of the AGM and the EGM as proxy to attend, speak and vote on their behalf at the AGM and the EGM, should contact the relevant intermediary through which they hold such Shares as soon as possible in order to make the necessary arrangements for them to participate in the AGM and the EGM. The relevant intermediary is required to submit a consolidated list of participants (setting out in respect of each participant, his/her name, email address and NRIC/Passport number) to the Company's Share Registrar, Tricor Barbinder Share Registration Services, *via* email to sg.is.proxy@sg.tricorglobal.com no later than 6.00 p.m. on 26 April 2021.

Shareholders should also note that the Company may be required to change the arrangements for the AGM and the EGM at short notice, due to the constantly evolving COVID-19 situation in Singapore. For the latest updates on the arrangements for the AGM and the EGM, Shareholders should check the Company's website at the URL <http://www.biolidics.com> and the SGX-ST's website at the URL <http://www.sgx.com/securities/company-announcements>.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Non-Executive Non-Independent Chairman
15 April 2021

*This announcement has been prepared by the Company and has been reviewed by United Overseas Bank Limited (the "**Sponsor**") for compliance with Rules 226(2)(b) and 753(2) of the SGX-ST Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Lim Hoon Khia, Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*