

**KIMLY LIMITED**  
(Incorporated in Singapore)  
(Company Registration No: 201613903R)

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**ACQUISITION OF 60% OF THE SHARES IN KLOVEX HOLDINGS PTE. LTD.**

**- RECEIPT OF THE EXCHANGE'S IN-PRINCIPLE APPROVAL IN RESPECT OF CONSIDERATION SHARES**

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The Board of Directors (the "**Board**") of Kimly Limited (the "**Company**") refers to the announcement made by the Company on 1 April 2021 (the "**Announcement**") in relation to, *inter alia*, acquisition of 60% of the shares in Klovex Holdings Pte. Ltd.. Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as defined in the Announcement.

Further to the Announcement, the Board is pleased to announce that the Company had on 13 April 2021 received the approval in-principle from the Exchange (the "**AIP**") in respect of the listing and quotation of 1,000,000 new ordinary shares of the Company to be listed on the Catalist of the SGX-ST, as partial consideration payable to acquire 60% of the issued and fully paid-up share capital of Klovex Holdings Pte. Ltd. from vendors, Mr Ng Yong Kiat and Mr Matthew Khoo Lang You.

The receipt of the AIP is not an indication of the merits of the Consideration Shares, the Acquisition, the Company and/or its subsidiaries.

The Company will make further announcement(s) in relation to the Consideration Shares as and when they are allotted and issued on the Catalist of the SGX-ST.

BY ORDER OF THE BOARD

Hoon Chi Tern  
Company Secretary  
14 April 2021

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*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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