



WEB TRAVEL GROUP LIMITED

(Incorporated in Australia)

ACN 002 013 612

0.75 PER CENT. CONVERTIBLE NOTES DUE 2026 CONVERTIBLE INTO ORDINARY SHARES OF WEB TRAVEL GROUP LIMITED (COMMON CODE: 232800348 ISIN: XS2328003483)

NOTICE OF REDEMPTION AND END OF CONVERSION PERIOD

The Board of Directors of Web Travel Group Limited (the “**Company**”) refers to the 0.75 per cent. convertible notes due 2026 (the “**Notes**”) issued by the Company, of which A\$250,000,000 in aggregate principal amount are outstanding as at the date of this announcement. The Notes are convertible into fully paid ordinary shares of the Company (“**Shares**”). Terms used herein which are not defined have the meanings ascribed to them in the offering circular dated 8 April 2021 and the trust deed in respect of the Notes dated 12 April 2021.

The Notes were issued on 12 April 2021 and listed and quoted on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 13 April 2021. The Conversion Price for the Notes is A\$5.55, as announced by the Company on 30 September 2024.

In accordance with Condition 7(a) of the Notes, the Notes will mature on 12 April 2026 (the “**Final Maturity Date**”).

NOTICE IS HEREBY GIVEN THAT, pursuant to Condition 6(a)(i) of the Notes, the Conversion Period will end on 25 March 2026, being the date falling 10 business days prior to the Final Maturity Date (both days inclusive). The holders of Notes may not exercise their right to convert any Notes into Shares after the end of the Conversion Period.

Any Convertible Note which has not been converted into Shares shall be redeemed on the Final Maturity Date.

Tony Ristevski
Company Secretary
11 March 2026