



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/07/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Oriental Group Company LimitedDate Submitted 1 August 2016**I. Movements in Authorised Share Capital****1. Ordinary Shares**

|                                                                  |                             |                             |                                           |
|------------------------------------------------------------------|-----------------------------|-----------------------------|-------------------------------------------|
| (1) Stock code : <u>581</u> Description : <u>Ordinary Shares</u> |                             |                             |                                           |
|                                                                  | No. of ordinary shares      | Par value (HK\$)            | Authorised share capital (HK\$)           |
| Balance at close of preceding month                              | <u>5,000,000,000</u>        | <u>0.10</u>                 | <u>500,000,000.00</u>                     |
| Increase/(decrease)                                              | <u>Nil</u>                  | <u>N/A</u>                  | <u>Nil</u>                                |
| Balance at close of the month                                    | <u>5,000,000,000</u>        | <u>0.10</u>                 | <u>500,000,000.00</u>                     |
| (2) Stock code : <u>--</u> Description : <u>--</u>               |                             |                             |                                           |
|                                                                  | No. of ordinary shares      | Par value (State currency)  | Authorised share capital (State currency) |
| Balance at close of preceding month                              | <u>                    </u> | <u>                    </u> | <u>                    </u>               |
| Increase/(decrease)                                              | <u>                    </u> | <u>                    </u> | <u>                    </u>               |
| Balance at close of the month                                    | <u>                    </u> | <u>                    </u> | <u>                    </u>               |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | --                          | Description :                              | --                                                       |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | --                                | Description :                              | --                                                       |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*HK\$*) : 500,000,000.00

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference | No. of other classes |
|---------------------------------------|------------------------|-----|------------------|----------------------|
|                                       | (1)                    | (2) | shares           | of shares            |
| Balance at close of preceding month   | 2,931,425,000          | N/A | N/A              | N/A                  |
| Increase/ (decrease) during the month | 0                      | N/A | N/A              | N/A                  |
| Balance at close of the month         | 2,931,425,000          | N/A | N/A              | N/A                  |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable   | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                            | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 1. Share Option Scheme adopted at AGM (17/5/2006 ) Ordinary Shares Exercise Price at HK\$1.39<br>(Note 1)  | 0                         | 0         | 0         | 0      | 0                                                                    | 13,900,000                                                                                |
| 2. Share Option Scheme adopted At AGM (17/5/2006) Ordinary shares Exercise Price at HK\$2.84<br>(Note 1)   | 0                         | 0         | 0         | 0      | 0                                                                    | 116,650,000                                                                               |
| 3. Share Option Scheme adopted At SGM (20/12/2010) Ordinary shares Exercise Price at HK\$3.182<br>(Note 1) | 0                         | 0         | 0         | 0      | 0                                                                    | 28,700,000                                                                                |
| 4. Share Option Scheme adopted At SGM (20/12/2010) Ordinary shares Exercise Price at HK\$3.08<br>(Note 1)  | 0                         | 0         | 0         | 0      | 0                                                                    | 9,800,000                                                                                 |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled | Lapsed |                                                                      |                                                                                           |
| 5. Share Option Scheme adopted At SGM (20/12/2010) Ordinary shares Exercise Price at HK\$2.03 (Note 1)   | 0                         | 0         | 0         | 0      | 0                                                                    | 55,820,000                                                                                |
| 6. Share Option Scheme adopted At SGM (20/12/2010) Ordinary shares Exercise Price at HK\$2.03 (Note 1)   | 0                         | 0         | 0         | 0      | 0                                                                    | 9,800,000                                                                                 |
| Total A. (Ordinary shares)                                                                               |                           |           |           |        | 0                                                                    |                                                                                           |
| (Preference shares)                                                                                      |                           |           |           |        | --                                                                   |                                                                                           |
| (Other class)                                                                                            |                           |           |           |        | --                                                                   |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            | n/a                       |           |           |        |                                                                      |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| 1. --<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 2.--<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )  | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 3.--<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )  | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| 4.--<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   )  | _____                           | _____                                           | _____                            | _____                                     | _____                                                                                  | _____                                                                                                          |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____ 0<br/> (Preference shares) _____ --<br/> (Other class) _____ -- </div>                                                                                             |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                        | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. --<br>_____<br>_____<br>_____                                                                                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 2. --<br>_____<br>_____<br>_____                                                                                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 3. --<br>_____<br>_____<br>_____                                                                                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
| 4. --<br>_____<br>_____<br>_____                                                                                                                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | Total C. (Ordinary shares)   | 0                                                                    |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Preference shares)          | --                                                                   |                                                                                           |
|                                                                                                                                                                              |                                |                                    |                            | (Other class)                | --                                                                   |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options  
(other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy),<br>if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|
| 1. --<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                             |                                                                               |                                                                                                    |
| 2. --<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                             |                                                                               |                                                                                                    |
| 3. --<br><br><br><br>(   /   /   )<br>shares ( <i>Note 1</i> )                                             |                                                                               |                                                                                                    |
| Total D. (Ordinary shares)                                                                                 | 0                                                                             |                                                                                                    |
| (Preference shares)                                                                                        | --                                                                            |                                                                                                    |
| (Other class)                                                                                              | --                                                                            |                                                                                                    |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | ---                                                                  | ---                                                                                       |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | ---                                                                  | ---                                                                                       |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | ---                                                                  | ---                                                                                       |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | ---                                                                  | ---                                                                                       |

| Type of Issue |                      |                                 |                                                                                                                                                    | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | ____--                                                               | ____--                                                                                    |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased _____<br><i>(Note 1)</i><br>Cancellation date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)  | ____--                                                               | ____--                                                                                    |
| 7.            | Redemption of shares |                                 | Class of shares redeemed _____<br><i>(Note 1)</i><br>Redemption date : ( / / )<br>(dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)       | ____--                                                               | ____--                                                                                    |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | ____--                                                               | ____--                                                                                    |

For Main Board and GEM listed issuers

| Type of Issue              |                                 |                                                                                                                                             | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>--                                             | --                                                                                        |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>( / / )<br>--                                             | --                                                                                        |
| Total E.                   |                                 |                                                                                                                                             | (Ordinary shares)                                                    | 0                                                                                         |
|                            |                                 |                                                                                                                                             | (Preference shares)                                                  | --                                                                                        |
|                            |                                 |                                                                                                                                             | (Other class)                                                        | --                                                                                        |

|                                                                                                                         |     |    |
|-------------------------------------------------------------------------------------------------------------------------|-----|----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | -- |
|                                                                                                                         | (2) | -- |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | -- |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | -- |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |    |

Remarks (if any):

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Submitted by: Lam Pak Kan

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*