K1 Ventures Limited
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Co. Reg. No. 197000535W

DESPATCH OF CIRCULAR
PROPOSED MEMBERS' VOLUNTARY LIQUIDATION

*Unless otherwise defined, all terms used herein shall bear the same meaning as in the Company's announcement released on SGXNet on 12 January 2018 ("**Announcement**").*

Further to the Announcement in relation to the Proposed Members' Voluntary Liquidation, the Company wishes to announce that the Circular to Shareholders setting out information on the Proposed Members' Voluntary Liquidation ("Circular"), together with the notice of the EGM, has today been despatched to Shareholders. A copy of the Circular and the notice of EGM to Shareholders are also available on SGXNet at www.sgx.com.

Shareholders who do not receive the Circular within a week from the date of this announcement should contact the Share Registrar of the Company, B.A.C.S. Private Limited, at 8 Robinson Road #03-00 ASO Building, Singapore 048544.

BY ORDER OF THE BOARD OF
K1 VENTURES LIMITED

Winnie Mak
Company Secretary

17 January 2018