

BizLink Holding Inc.

3F., No.186, Jian 1st Rd., Zhonghe Dist.,
New Taipei City 23553, Taiwan
www.bizlinktech.com

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BizLink

NOTICE TO BONDHOLDERS

BizLink Holding Inc. ("BIZLINK")

US\$125,000,000 Zero Coupon Convertible Bonds due 2027 (the "Bonds")
ISIN Code: XS2427038711

NOTICE IS HEREBY GIVEN that BIZLINK has issued new shares receipts on May 11, 2023, in compliance with the indicative offering plan for the fourth issuance of unsecured overseas convertible bonds, consequently, the conversion price of the fourth issuance of unsecured overseas convertible bonds shall be adjusted.

As a result, the Bonds Conversion Price shall be adjusted to NT\$ 289.52 in accordance with the relevant formula stipulated in Indenture. The Bonds Conversion Price will be effective on May 12, 2023.

BZILINK HOLDING INC.



By: _____

Date: May 11, 2023

Name: Chien-Hua Teng

Title: Chief Executive Officer

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NOTICE TO BONDHOLDERS

BizLink Holding Inc. ("BIZLINK")

US\$150,000,000 Zero Coupon Convertible Bonds due 2028 (the "Bonds")
ISIN Code: XS2559003822

NOTICE IS HEREBY GIVEN that BIZLINK NOTICE IS HEREBY GIVEN that BIZLINK has issued new shares receipts on May 11, 2023, in compliance with the indicative offering plan for the fourth issuance of unsecured overseas convertible bonds, consequently, the conversion price of the fourth issuance of unsecured overseas convertible bonds shall be adjusted.

As a result, the Bonds Conversion Price shall be adjusted to NT\$ 287.41 in accordance with the relevant formula stipulated in Indenture. The Bonds Conversion Price will be effective on May 12, 2023.

BZILINK HOLDING INC.



By: _____

Date: May 11, 2023

Name: Chien-Hua Teng

Title: Chief Executive Officer