

八方电信国际控股有限公司

8TELECOM INTERNATIONAL HOLDINGS CO. LTD.

THE PROPOSED CONSOLIDATION OF EVERY FIVE 5 ORDINARY SHARES OF PAR VALUE US\$0.02 EACH IN THE ISSUED AND AUTHORISED SHARE CAPITAL OF THE COMPANY (INCLUDING TREASURY SHARES) AS AT A BOOKS CLOSURE DATE, INTO ONE (1) ORDINARY SHARE OF PAR VALUE US\$0.10, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

The board of directors (the “**Board**”) of 8Telecom International Holdings Co., Ltd. (the “**Company**”) refers to its announcements dated 25 March 2015, 9 April 2015 and 29 May 2015 (the “**Announcements**”) and the appendix to shareholders of the Company (the “**Shareholders**”) dated 14 April 2015 (the “**Appendix**”) in relation to the consolidation of every five (5) existing issued ordinary shares of par value US\$0.02 each in the issued and authorised share capital of the Company (including treasury shares) into one (1) ordinary share of par value US\$0.10 (the “**Consolidated Shares**”), fractional entitlements to be disregarded, which has been approved by the Shareholders at the annual general meeting held on 29 April 2015.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements and the Circular.

COMPLETION OF PROPOSED SHARE CONSOLIDATION

Further to the Announcement dated 29 May 2015 in relation to notice of the Books Closure Date, the Board is pleased to announce that the Proposed Share Consolidation has been completed with effect from 9.00 a.m. on 24 June 2015, being the Market Day immediately following the Books Closure Date.

Accordingly, every five (5) existing Shares registered in the name, or standing to the credit of the CDP securities account (as the case may be), of each Shareholder has been consolidated into one (1) Consolidated Share.

The issued share capital of the Company immediately following the Proposed Share Consolidation comprises 95,780,849 Consolidated Shares, after disregarding any fractions of a Consolidated Share arising from the Proposed Share Consolidation.

BY ORDER OF THE BOARD

Ye Tianyun
Executive Chairman and Chief Executive Officer
24 June 2015