USP GROUP LIMITED

(Under Interim Judicial Management)

(Incorporated in Singapore) (Company Registration Number: 200409104W)

DATE OF HEARING FOR JUDICIAL MANAGEMENT APPLICATION

We refer to the announcements made by USP Group Limited (under interim judicial management) ("Company") dated 23 February 2024, 27 February 2024, 12 March 2024 and 26 April 2024 ("Announcements"). Unless defined otherwise, all capitalised terms used but not defined in this announcement shall have the meanings ascribed to them in the Announcements.

The Company wishes to announce that the Court has adjourned the hearing of the JM Application until a date to be subsequently notified to parties, but which will be after 13 May 2024.

The Company will release further announcements as and when there are material developments in relation to the JM Application.

The Trading Suspension in respect of the shares of the Company called on 23 February 2024 continues.

BY ORDER OF THE INTERIM JUDICIAL MANAGERS

Tan Wei Cheong and Lim Loo Khoon Joint and Several Interim Judicial Managers 2 May 2024