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Sumitomo Mitsui Financial Group, Inc.

Notice regarding Partial Amendments to Articles of Incorporation

Tokyo, May 12, 2016 --- Sumitomo Mitsui Financial Group, Inc. (SMFG, President: Koichi Miyata) hereby announces that SMFG's board of directors resolved at a meeting held today that a proposal concerning partial amendments to SMFG's Articles of Incorporation shall be made at the 14th Ordinary General Meeting of Shareholders scheduled to be held on June 29, 2016, as follows:

1. Purpose of Amendments

The scope of business of a bank holding company is limited to the management of corporations which are permitted to become, or to be established as, subsidiaries under the Banking Act and any business incidental thereto. However, there is the movement toward expanding the scope of business, in which bank holding companies may engage, as proposed in a bill submitted to the Diet on March 4, 2016, the "Bill for the Partial Revision of the Banking Act, etc., to Address Advances in Information Technology and Other Changes." The Bill would permit a bank holding company to engage in business activities that are common to subsidiaries of the bank holding company, including banks, if doing so contributes to the integrated and efficient management of the group business.

In light of these developments, it is proposed that Article 2 of the Articles of Incorporation regarding the Purposes of SMFG be amended to enable SMFG to promptly engage in the relevant permissible business activities in the event that the scope of business of SMFG is expanded in accordance with the provisions of the Banking Act.

2. Details of Amendments

Existing Articles of Incorporation and the proposed amendments are set forth in the attached Exhibit.

3. Schedule

Scheduled date of the General Meeting of Shareholders for the proposed amendments to the Articles of Incorporation: June 29, 2016

Scheduled effective date of the proposed amendments to the Articles of Incorporation: June 29, 2016

Sumitomo Mitsui Financial Group, Inc.

Comparison Table of Existing Articles of Incorporation and Proposed Amendments

(Underlined parts are amended.)	
Existing Articles of Incorporation	Proposed Amendments
(Purposes) Article 2. The purposes of the Corporation shall be to engage in the following businesses as a bank holding company: (1) Management of banks and other corporations which are permitted to become, or to be established as, subsidiaries under the Banking Act. (2) <u>Any business incidental to the business mentioned in the foregoing Item.</u>	(Purposes) Article 2. The purposes of the Corporation shall be to engage in the following businesses as a bank holding company: (1) Management of banks and other corporations which are permitted to become, or to be established as, subsidiaries under the Banking Act <u>and any business incidental thereto.</u> (2) <u>In addition to the businesses provided in the foregoing Item, any business in which a bank holding company is permitted to engage under the Banking Act.</u>