

ASX ANNOUNCEMENT

18 July 2014

Supplementary Agreement

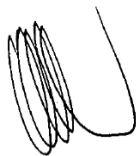
On the 1st April 2014 OGL Resources Limited (the **Company**) announced that it had entered into a Share Sales and Purchase Agreement (**Agreement**) with the Shareholders of The Primary Food Company Limited (**PFC**) to purchase 100% of the shares in PFC.

The Company is pleased to announce today that it has entered into a Supplementary Agreement in relation to the abovementioned Agreement whereby both parties have agreed that the Company, in consideration of an option deposit of AUD 80,000 the Company will be entitled to an irrevocable option to buy all of the specified shares, as previously mentioned on 1st April 2014, of PFC.

The option period is for 36 months from the date of execution of the Supplementary Agreement.

In addition, PFC will be entitled to appoint two (2) Directors to the Board of OGL Resources Limited.

For and on behalf of the Board



Dr. Charlie In
Chairman