DBS Group Holdings Ltd
Co. Reg. no.: 199901152M

INTERIM DIVIDEND FOR THE FIRST QUARTER OF 2021
- ALLOTMENT AND ISSUE OF NEW SHARES FOR SCRIP DIVIDEND SCHEME

DBS Group Holdings Ltd ("**DBSH**") refers to its announcements dated 30 April 2021, 12 May 2021 and 24 May 2021, relating to the application of its Scrip Dividend Scheme ("**Scheme**") to the interim one-tier tax exempt dividend of S$0.18 per ordinary share in the capital of DBSH ("**Share**") for the first quarter of 2021 (the "**1Q2021 Interim Dividend**"), and wishes to announce that it has today allotted and issued 5,786,801 new ordinary shares ("**New Shares**") to ordinary shareholders who had elected to participate in the Scheme in respect of the 1Q2021 Interim Dividend. Entitlements to the 1Q2021 Interim Dividend were based on fully paid Shares held by ordinary shareholders on the Record Date (5.00 p.m. on 11 May 2021). The New Shares will rank *pari passu* in all respects with the existing Shares of DBSH.

Following the allotment and issuance of the New Shares, the issued Shares of DBSH will increase to 2,587,617,625 Shares (including treasury shares).

Eligible shareholders who did not elect to participate in the Scheme and overseas shareholders who did not provide registered addresses in Singapore to DBSH's share registrar or The Central Depository (Pte) Limited, as the case may be, will be paid the 1Q2021 Interim Dividend in cash on 25 June 2021.

The New Shares will be listed and quoted on the Official List of the SGX-ST on or about 28 June 2021.

By order of the Board

Teoh Chia-Yin
Group Secretary

25 June 2021