



TEMASEK

Temasek and SMRT welcome opportunity to engage with SMRT shareholders and SIAS

Temasek and SMRT have proactively reached out to SIAS to arrange meetings to discuss the proposed acquisition.

We welcome the opportunity to engage in a dialogue with SIAS, and SMRT shareholders, about this proposed transaction in the lead-up to the Scheme Meeting later in the year.

Subject to regulatory and court approvals, SMRT expects to convene a Scheme Meeting by October for shareholders (other than Temasek) to vote on the proposal. Shareholders will receive a Scheme Document before the Scheme Meeting, which will outline the proposal in detail, and seek to address the comments and questions regarding the proposed privatisation of SMRT. In the meantime, we refer SMRT shareholders to the details laid out in the Joint Announcement made by SMRT and Temasek last week [here](#).

RESPONSIBILITY STATEMENTS

SMRT Corporation Ltd (the “Company”)

The directors of the Company (including those who may have delegated detailed supervision of the preparation of this statement/announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this statement/announcement (excluding any information relating to the Offeror and/or Temasek Holdings (Private) Limited (“**Temasek**”) or any opinion expressed by the Offeror) are fair and accurate and no material facts have been omitted from this statement/announcement, the omission of which would make any statement in this statement/announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published, publicly available sources or obtained from the Offeror and/or Temasek, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this statement/announcement. The directors of the Company do not accept any responsibility for any information relating to or opinions expressed by the Offeror and/or Temasek.

Belford Investments Pte. Ltd. (the “**Offeror**”)

The directors of the Offeror (including those who may have delegated detailed supervision of the preparation of this statement/announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this statement/announcement (excluding information relating to the Company or any opinion expressed by the Company) are fair and accurate and no material facts have been omitted from this statement/announcement, the omission of which would make any statement in this statement/announcement misleading, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted from published, publicly available sources or obtained from the Company, the sole responsibility of the directors of the Offeror has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this statement/announcement. The directors of the Offeror do not accept any responsibility for any information relating to or opinions expressed by the Company.