# [Cover]

| | |
|---|---|
| Document to be filed: | Report on state of purchase of treasury share certificates |
| Provisions to base upon: | Article 24-6, paragraph 1 of the Financial Instruments and Exchange Act |
| Filing to: | Director-General of the Kanto Local Finance Bureau |
| Date of filing: | May 9, 2022 |
| Reporting period: | From April 1, 2022 to April 30, 2022 |
| Company name (Japanese): | トーセイ株式会社 (*Tosei Kabushiki-Kaisha*) |
| Company name (English): | TOSEI CORPORATION |
| Title and name of representative: | Seiichiro Yamaguchi, President and CEO |
| Location of head office: | 4-5-4, Shibaura, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-5439-8807 |
| Contact person: | Noboru Hirano, Director and CFO |
| Place of contact: | 4-5-4, Shibaura, Minato-ku, Tokyo, Japan |
| Telephone number: | +81-3-5439-8807 |
| Contact person: | Noboru Hirano, Director and CFO |
| Places where the document to be filed is available for public inspection: | Tokyo Stock Exchange, Inc.<br>(2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo) |

Class of shares Common shares

1 Acquisition Status

**(1) Acquisition by resolution of the General Meeting of Shareholders**

No item to report.

**(2) Acquisition by resolution of the Board of Directors**

(As of April 30, 2022)

| Category | Number of shares (shares) | | Value (¥) |
|---|---|---|---|
| Status of resolution at the Board of Directors (January 12, 2022)<br>(Acquisition period: January 13, 2022 to July 31, 2022) | Up to 700,000 | | Up to 500,000,000 |
| Treasury shares acquired in the reporting month (acquisition date) | — | — | — |
| Total | — | — | — |
| Accumulated treasury shares acquired as of the end of the reporting month | 475,700 | | 499,895,700 |
| Status of progress of treasury share acquisition (%) | 67.96 | | 99.98 |

2 Status of disposal

(As of April 30, 2022)

| Category | Number of shares disposed in the reporting month (shares) | | Total disposal amount (yen) |
|---|---|---|---|
| Acquisition treasury shares which subscribers were solicited | (Date of disposal)<br>— | — | — |
| Total | — | — | — |
| Acquired treasury shares disposed for retirement | (Date of retirement)<br>— | — | — |
| Total | — | — | — |
| Acquired treasury shares transferred in connection with a merger, share exchange, share delivery, or company split | (Date of transfer)<br>— | — | — |
| Total | — | — | — |
| Other (acquired treasury shares disposed through the exercise of stock options) | (Date of disposal)<br>April. 6 | 3,000 | 3,018,000 |
| | April. 11 | 5,000 | 5,030,000 |
| Total | — | 8,000 | 8,048,000 |
| Grand total | 8,000 | | 8,048,000 |

3 Status of ownership

(As of April 30, 2022)

| Status of ownership as end of the reporting month | Number of shares (shares) |
|---|---|
| Number of shares issued | 48,683,800 |
| Number of shares of treasury shares | 1,356,722 |