



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATES

The Board of Directors of BreadTalk Group Limited ("**Company**") wishes to announce that a final dividend (one-tier tax exempt) of SGD 0.01 per ordinary share for the financial year ended 31 December 2018 ("**Final Dividend**"), if approved by the shareholders at the Annual General Meeting to be held on 22 April 2019, would be payable on 15 May 2019 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 3 May 2019.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. on 3 May 2019 for the purpose of determining the entitlements of the Company's shareholders to the Final Dividend.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, up to 5.00 p.m. on 3 May 2019 will be registered before entitlements to the Final Dividend are determined.

By Order of the Board

Chew Kok Liang
Company Secretary
19 February 2019