



HEALTH MANAGEMENT INTERNATIONAL LTD

(Incorporated in the Republic of Singapore)

(Company Registration No. 199805241E)

Proposed placement of 2% new shares by HMI to Heliconia for SGD11.0 million

On 13 November 2017, Health Management International Ltd (“HMI”) announced a proposed placement by HMI to a fund managed by Heliconia Capital Management Pte Ltd of 16.9 million new ordinary shares (“**Placement Shares**”), representing 2.0%¹ of the resulting outstanding shares in HMI (“**Shares**”), at an issue price of SGD0.65 per share, making an aggregate issue price of SGD11.0 million (“**Placement**”).

HMI is pleased to announce that the Placement has been completed today. Following completion of the Placement, the total number of Shares has increased from 820,862,008 outstanding Shares to 837,771,280 outstanding Shares (in each case, excluding 1,209,600 Shares held in treasury).

The Placement Shares are issued free from encumbrances and with all rights attached thereto as at Completion and rank *pari passu* in all respects with all the other Shares, except that they will not rank for any dividends or other distributions the record date for which falls before the date of issue of the Placement Shares.

The Listing and Quotation Notice granted by the Singapore Exchange Securities Trading Limited is not to be taken as an indication of the merits of the Placement, the Placement Shares, HMI or its subsidiaries.

By Order of the Board of
Health Management International Ltd

Dr Gan See Khem
Executive Chairman and Managing Director
24 November 2017, Singapore

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¹ For the purposes of the announcement dated 13 November 2017, shareholding percentages in HMI had been calculated on the basis that HMI had 820,862,008 outstanding Shares (excluding 1,209,600 Shares held in treasury).