SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	i aiti - General
	Name of Listed Issuer:
	China Minzhong Food Corporation Limited ("CMZ")
-	Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust
	Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV)
	Date of notification to Listed Issuer:
	07-Dec-2016

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Sub	stantial Shareholder/Unitholder A
1.	Name of Substantial Shareholder/Unitholder:
	PT Indofood Sukses Makmur Tbk ("ISM")
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	07-Dec-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	07-Dec-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	543,252,517	0	543,252,517
As a percentage of total no. of voting shares/units:	82.88	0	82.88
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 196,249,971	Total 196,249,971

Circumstances giving rise to deemed interests (if the interest is such): 8. [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Circumstances Giving Rise to the Change in Interest and Deemed Interests:

543,252,517 ordinary shares in the capital of CMZ ("CMZ Shares")("ISM Undertaking Shares") held by ISM were tendered on 7 December 2016, in acceptance of the voluntary conditional offer ("Offer") made by CIMB Bank Berhad, Singapore Branch for and on behalf of Marvellous Glory Holdings Limited (the "Offeror") to acquire all the CMZ Shares other than those already held by the Offeror as at the date of the Offer at S\$1.20 per CMZ Share. The Offer was declared unconditional in all respects on 7 December 2016 (the "Unconditional Date").

Upon settlement of ISM's acceptance (which will occur within 7 business days of the Unconditional Date), ISM will receive (i) cash of S\$416,403,054.28, and (ii) S\$235,499, 966.11 in principal amount of Zero Coupon Mandatorily Exchangeable Bonds to be issued by the Offeror (the "Exchangeable Bonds"), which are exchangeable into 196,249,971 CMZ Shares (representing approximately 29.94% of the total number of issued CMZ Shares) at an exchange price of S\$1.20 for each CMZ Share. Accordingly, ISM is deemed to have, and will retain, an interest in 196,249,971 CMZ Shares (representing approximately 29.94% of the total number of issued CMZ Shares) pursuant to ISM's Exchangeable Bonds.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]

Relationship between the Substantial Shareholders

CAB Holdings Limited ("CAB") owns 50.07% of the issued share capital of ISM and is therefore deemed to be interested in the CMZ Shares in which ISM has an interest. First Pacific Company Limited ("FPC") owns 100% of the issued share capital of CAB and is therefore deemed to be interested in the CMZ Shares in which CAB has an interest. First Pacific Investments Limited ("FPIL"), together with First Pacific Investments (B.V.I.) Limited ("FPIL BVI"), collectively own not less than 20% of the issued share capital of FPC and each of FPIL and FPIL BVI is therefore deemed to be interested in the CMZ Shares in which FPC has an interest. Salerni International Limited ("Salerni") owns more than 50% of the issued share capital of FPIL BVI and is therefore deemed to be interested in the CMZ Shares in which FPIL BVI has an interest. Mr Anthoni Salim owns 100% of the issued share capital of Salerni and is therefore deemed to be interested in the CMZ Shares in which Salerni has an interest.

10. Attachments (if any):



(The total file size for all attachment(s) should not exceed 1MB.)

	If this is a rep			

(a)	on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

12. Remarks (if any):

The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted

วร	stantial Shareholder/Unitholder B
	Name of Substantial Shareholder/Unitholder:
	CAB Holdings Limited
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
	07-Dec-2016
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	07-Dec-2016
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	543,252,517	543,252,517
As a percentage of total no. of voting shares/units:	0	82.88	82.88
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	196,249,971	196,249,971

You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises		centage of total no. of voting shares/	0	29.94	29.94
Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) I. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	[Yo	ou may attach a chart in item 10 to			r/Unitholder's deemed
[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (c) Remarks (if any): The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.	Plea	ase see paragraphs 8 and 9 of Substar	ntial Shareholder A's r	otification.	
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(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (a) Remarks (if any): The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies i the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.	0. Att	achments (<i>if any</i>):			
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 2. Remarks (if any): The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.	G	2	nt(s) should not exceed	I 1MB.)	
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (d) 25-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (e) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (f) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: (g) 15-digit transaction reference number of the relevant transaction reference number of the Initial Announcement: (g) 15-digit transaction reference number of the Initial Announcement: (g) 15-digit transaction reference number of the	1. If t	his is a replacement of an earli	er notification, plea	ase provide:	
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	(a)			notification which	was announced
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:					
which was attached in the Initial Announcement:	(b)	Date of the Initial Announce	ment:		
which was attached in the Initial Announcement:					
The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies i the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.	(c)	•			n in the Form 3
The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies i the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.					
the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.	2. Re	marks (<i>if any</i>):			
Substantial Shareholder/Unitholder C	the	percentages listed and totals thereof			
Substantial Shareholder/Unitholder C					
	Substan	tial Shareholder/Unitholder C	•		

First Pacific Company Limited
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
Notification in respect of:
Becoming a Substantial Shareholder/Unitholder
□ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholde
Ceasing to be a Substantial Shareholder/Unitholder
Ceasing to be a cubstantial charenoide//ornaholder
Date of acquisition of or change in interest:
07-Dec-2016
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
07-Dec-2016
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
N/A

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	543,252,517	543,252,517
As a percentage of total no. of voting shares/units:	0	82.88	82.88
Immediately after the transaction	Direct Interest	Deemed Interest	Total
miniculatory after the transaction	Direct interest	Deemed interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	196,249,971	196,249,971

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	Please see paragraphs 8 and 9 of Substantial Shareholder A's notification.	
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form:	
	[You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders]	
	Please see paragraph 9 of Substantial Shareholder A's notification.	
10.	Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)	
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11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced	
	on SGXNet (the "Initial Announcement"):	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
12.	Remarks (if any):	
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted	sin
	electronically.	
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	electronically. Destantial Shareholder/Unitholder Name of Substantial Shareholder/Unitholder:	
	electronically. pstantial Shareholder/Unitholder D	
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1.	electronically. Destantial Shareholder/Unitholder D Name of Substantial Shareholder/Unitholder: First Pacific Investments Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes	the
Subs 1. 2.	electronically. Destantial Shareholder/Unitholder D Name of Substantial Shareholder/Unitholder: First Pacific Investments Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No	the
1. 2.	electronically. Destantial Shareholder/Unitholder D Name of Substantial Shareholder/Unitholder: First Pacific Investments Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:	

	07-Dec-2016				
		cholder/Unitholder became aware of the acquisition of, or t			
	07-Dec-2016				
i.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):				
	N/A				
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	_		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	543,252,517	543,252,517	
As unit	a percentage of total no. of voting shares/	0	82.88	82.88	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	196,249,971	196,249,971	
As unit	a percentage of total no. of voting shares/	0	29.94	29.94	
3.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deeme	
	Please see paragraphs 8 and 9 of Substan	ntial Shareholder A's	notification.		
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]				
).	•				

Date of acquisition of or change in interest:

4.

10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.
Sub	stantial Shareholder/Unitholder E
1.	Name of Substantial Shareholder/Unitholder:
	First Pacific Investments (B.V.I.) Limited
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
3.	Notification in respect of: Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	07-Dec-2016
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	07-Dec-2016
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

7. Quantum of total voting shares/units (*including voting shares/units underlying rights/options/ warrants/convertible debentures {conversion price known}*) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	543,252,517	543,252,517
As a percentage of total no. of voting shares/units:	0	82.88	82.88
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 196,249,971	Total 196,249,971

CON	ivertible	dependres.				
As a	1 7 2 2 2 2	ntage of total no. of voting shares/	0	29.94	29.94	
8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]					
	Please	e see paragraphs 8 and 9 of Substar	ntial Shareholder A's r	otification.		
9.	[You	tionship between the Substan may attach a chart in item 10 to s olders]				
	Please	e see paragraph 9 of Substantial Sha	areholder A's notificat	ion.		
10.	Attac	chments (<i>if any</i>): 🕤				
	O	(The total file size for all attachmen	nt(s) should not exceed	l 1MB.)		
11.	If this is a replacement of an earlier notification, please provide:					
	(a)	SGXNet announcement reference on SGXNet (the "Initial Anno	· · · · · · · · · · · · · · · · · · ·	notification which	was announced	
	(b)	Date of the Initial Announcer	ment:			
	(c)	15-digit transaction reference which was attached in the In			n in the Form 3	

12.	Remarks (if any):				
	The above shareholding percentages are the percentages listed and totals thereof electronically.				
Sub	stantial Shareholder/Unitholder F	•			
1.	Name of Substantial Shareholder/	Unitholder:			
	Salerni International Limited				
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are I		•	whose interest in the	
	✓ No				
3.	Notification in respect of:	ما المعاد			
	☐ Becoming a Substantial Sharehold✓ Change in the percentage level of		maining a Substantia	l Charabaldar/I laithaldar	
	Ceasing to be a Substantial Share		maining a Substantia	i Shareholder/Offitholder	
4.	Date of acquisition of or change in	interest:			
	07-Dec-2016				
5.	Date on which Substantial Shareh change in, interest (if different				
	07-Dec-2016				
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the	
	N/A				
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	-		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	543,252,517	543,252,517	
As uni	a percentage of total no. of voting shares/	0	82.88	82.88	

Direct Interest

Deemed Interest

Immediately after the transaction

Total

	derlying	ng shares/units held and/or the rights/options/warrants/ debentures :	0	196,249,971	196,249,971
As unit	115352	ntage of total no. of voting shares/	0	29.94	29.94
-	[You	umstances giving rise to deen may attach a chart in item 10 to est arises]			
	Please	e see paragraphs 8 and 9 of Substa	ntial Sharehol	der A's notification.	
	[You	tionship between the Substar may attach a chart in item 10 to olders]		•	•
	Please	see paragraph 9 of Substantial Sh	nareholder A's	notification.	
0. 1.	Ø	chments (if any): (1) (The total file size for all attachme is a replacement of an earl SGXNet announcement reform SGXNet (the "Initial Ann	lier notification	on, please provide: ne <u>first</u> notification wl	nich was announced
	(b)	Date of the Initial Announce	ement:		
	(c)	15-digit transaction referen which was attached in the li			action in the Form 3
	Rem	arks (<i>if any</i>):	e computed b	 ased on 655.439.000 CMZ	Sharos Any discrepancies i
12.	the pe	pove shareholding percentages ar ercentages listed and totals thereo onically.			

	Anthoni Salim
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No
	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
[Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
	Date of acquisition of or change in interest:
(07-Dec-2016
	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	07-Dec-2016
	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	N/A

Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	543,252,517	543,252,517
As a percentage of total no. of voting shares/units:	0	82.88	82.88
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest 647,078,115	<i>Total</i> 647,078,115

8. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Deemed Interest through ISM: Please see paragraphs 8 and 9 of Substantial Shareholder A's notification. Deemed Interest through the Offeror: As at 5.00 p.m. on 7 December 2016, the Offeror received valid acceptances of the Offer in respect of an aggregate of 647,078,115 CMZ Shares (including) the ISM Undertaking Shares as mentioned above) . Under the terms of the Offer, settlement will occur within 7 business days of (i) the Unconditional Date in the case of acceptances received on or before the Unconditional Date, or (ii) the date of receipt of valid acceptances by the Offeror in the case of acceptances received after the Unconditional Date. Prosperous Investment Holdings Limited ("Prosperous Investment") owns 92.99% of the issued share capital of the Offeror. Prosperous Investment is a wholly-owned subsidiary of Great Resources Holdings Limited, which is in turn a wholly-owned subsidiary of Pure Gold Investment Holdings Limited ("Pure Gold"). Pure Gold is a company wholly-owned by Mr Anthoni Salim. Accordingly, Mr Anthoni Salim is deemed to have an interest in the CMZ Shares in which the Offeror has an interest. 9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] Please see paragraph 9 of Substantial Shareholder A's notification. 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) 15-digit transaction reference number of the relevant transaction in the Form 3 (c) which was attached in the Initial Announcement: 12. Remarks (if any): The above shareholding percentages are computed based on 655,439,000 CMZ Shares. Any discrepancies in the percentages listed and totals thereof are due to rounding. All total figures are automatically inserted electronically.

Part IV - Transaction details

•	pe of securities which are the subject of the transaction (more than one option may be osen):
✓	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
✓	Others (please specify):
Exc	changeable Bonds to be issued by the Offeror which are exchangeable into CMZ Shares
	mber of shares, units, rights, options, warrants and/or principal amount of convertible pentures acquired or disposed of by Substantial Shareholders/Unitholders:
See	paras 8 and 9 of Substantial Shareholder A's notification and para 8 of Substantial Shareholder G's notification
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
See	paras 8 and 9 of Substantial Shareholder A's notification and para 8 of Substantial Shareholder G's notification
Cir	cumstance giving rise to the interest or change in interest:
Aco	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
✓	Others (please specify):
	paras 8 and 9 of Substantial Shareholder A's notification in respect of Substantial Shareholder A to Substantial reholder F. See para 8 of Substantial Shareholder G's notification in respect of Substantial Shareholder G.

Pa	rticulars of Individual submitting this notification form to the Listed Issuer:				
(a)	a) Name of Individual:				
	Tjhie Tje Fie (Thomas Tjhie)				
(b)	Designation (if applicable):				
	Director				
(c)	Name of entity (if applicable):				
	PT Indofood Sukses Makmur Tbk				
ransaci	ion Reference Number (auto-generated): 6 3 8 2 4 6 4 2 3 4 2 3				