

ANNOUNCEMENT

PERFORMANCE GUIDANCE FOR 6-MONTH FINANCIAL PERIOD ENDED 30 JUNE 2016

The Board of Directors (the “**Board**”) of EMS Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to advise shareholders that the Group expects to report a net loss for the 6-month financial period ended 30 June 2016 (“**1H2016**”).

The Group expects to report a net loss for 1H2016 mainly attributable to the following reasons:

- (a) The Company expects to recognise lower revenue from its EPCM – Marine, Offshore Oil & Gas and trading segment; and
- (b) share of losses from our associated company.

This performance guidance is based on a preliminary review of the draft unaudited consolidated financial results of the Group for 1H2016. Further details of the Group’s financial performance will be disclosed when the Company announces its unaudited consolidated financial results for 1H2016 on or before 14 August 2016.

Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

By Order of the Board
EMS Energy Limited

Ting Teck Jin
Executive Chairman and Chief Executive Officer
5 August 2016

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, UOB Kay Hian Private Limited (the “**Sponsor**”) for compliance with the relevant Catalist rules. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made, or reports contained in this announcement.*

The contact persons for the Sponsor are Mr Alvin Soh, Head of Catalist Operations, Senior Vice President, and Mr Lan Kang Ming, Vice President, at 8 Anthony Road, #01-01, Singapore 229957, telephone (65) 6590 6881.