KOH BROTHERS GROUP LIMITED
(Unique Entity Number: 199400775D)
(Incorporated in Singapore)
(the "Company")

MINUTES OF THE EXTRAORDINARY GENERAL MEETING OF THE COMPANY HELD VIA ELECTRONIC MEANS (ON ZOOM) ON MONDAY, 31 MAY 2021 AT 11.00 AM.

PRESENT : As per the attendance lists maintained by the Company

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CHAIRMAN

Mr Koh Keng Siang, the Managing Director & Group CEO of the Company informed that Mr Koh Tiat Meng had requested him to chair the Meeting (the "Chairman"). Mr Koh Keng Siang commenced the online Extraordinary General Meeting ("EGM or the "Meeting") by welcoming the members and introduced all the Directors, the Financial Controller and the Company Secretary who were present online to the shareholders.

QUORUM

The Chairman noted that there was a quorum and proceeded to call the Meeting to order.

NOTICE

The Notice convening the Meeting, having been in the hands of the members for the requisite period, was taken as read.

PRESENTATION

A presentation was made on the proposed allotment and issue of 810,000,000 new ordinary shares in the capital of Koh Brothers Eco Engineering Limited ("KBE") to Penta-Ocean Construction Co., Ltd at the issue price of S$0.047 for each new share and the proposed dilution of the Company's shareholding interest in KBE.

QUESTIONS FROM SHAREHOLDERS

The Chairman highlighted that as mentioned in the Notice of this EGM and the accompanying announcement dated 15 May 2021, shareholders will not be able to ask questions at the live webcast EGM. However, the Company has already published its responses to substantial and relevant questions relating to the resolutions to be tabled for approval at the EGM via SGXNet on 30 May 2021.

VOTING BY POLL

The Chairman noted that in view of the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the "Order"), shareholders will not be able to vote online at the EGM. Instead, shareholders that wish to exercise their votes must submit a proxy form to appoint the chairman of the EGM to vote on their behalf. Proxy forms lodged have been checked and found to be in order. The Chairman informed that all resolutions to be tabled at the EGM would be voted upon by way of poll. All the motions had been duly voted on by the shareholders through the submissions of the Proxy Forms to the Company and the Scrutineer has verified the counting of all votes cast through the Proxy Forms. Moore Stephens LLP was appointed as scrutineers for the poll. Complete Corporate Services Pte Ltd was appointed as the polling agent.

ORDINARY RESOLUTION 1

1 APPROVAL OF THE PROPOSED DILUTION OF THE COMPANY'S SHAREHOLDING INTEREST IN KOH BROTHERS ECO ENGINEERING LIMITED

The Chairman proceeded to the item on the agenda.

The results of the Resolution were as follows:

	Total Votes	Percentage of Votes
For Ordinary Resolution	223,460,837	100%
Against Ordinary Resolution	0	0%

As all of the votes cast were for the proposed resolution, the Chairman declared the resolution passed.

CLOSURE

The meeting closed at 11.15 am with a vote of thanks to the Chairman.

Confirmed by:
Chairman of the Meeting