



FRASERS CENTREPOINT LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 196300440G)

REDEMPTION OF THE S\$75,000,000 3.70 PER CENT. NOTES DUE 2019 (ISIN: SG6T92980232) COMPRISED IN SERIES 001 (THE “SERIES 001 NOTES”) AND THE S\$50,000,000 3.80 PER CENT. NOTES DUE 2022 (ISIN: SG6V46982819) COMPRISED IN SERIES 002 (THE “SERIES 002 NOTES” AND, TOGETHER WITH THE SERIES 001 NOTES, THE “NOTES”), IN EACH CASE, ISSUED BY FCL TREASURY PTE. LTD. (THE “ISSUER”) PURSUANT TO ITS S\$3,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME, UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY FRASERS CENTREPOINT LIMITED (THE “COMPANY”)

Reference is made to the announcements made by the Company on 18 September 2017, 2 October 2017, 5 October 2017 and 11 October 2017 (the “**Announcements**”) and the Information Memorandum dated 18 September 2017 (the “**Invitation Memorandum**”) in relation to the tender offer and consent solicitation exercise by the Issuer. Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meaning set out in the Announcements and the Invitation Memorandum.

Further to the Announcements, the Company is pleased to announce that it has on 20 October 2017 redeemed all of the Notes (other than Notes which have already been accepted for purchase by the Issuer pursuant to the Invitation).

Noteholders are informed that the redeemed Notes will be cancelled in due course.

Catherine Yeo
Company Secretary
20 October 2017