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NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

UPDATE ON FINANCIAL RESTRUCTURING

- Last day of trading and notice of Books Closure Date
- Indicative timetable for Shareholders
- Section 309B notification

The Board of Directors (the “Board”) of Noble Group Limited (the “Company” and together with its subsidiaries, the “Group”) refers to the Company’s prior announcements in relation to the Company’s proposed financial restructuring (the “Restructuring”)¹.

Unless otherwise indicated, capitalised words and phrases used in this announcement have the meanings provided in the explanatory statement dated 17 October 2018 and the shareholders circular dated 10 August 2018 issued by the Company (the “Circular”), copies of which are available on the Company’s website at www.thisisnoble.com.

LAST DAY OF TRADING OF SHARES AND NOTICE OF BOOKS CLOSURE DATE

As stated in the Circular, trading in the Shares will be suspended before the Books Closure Date. In this regard, Shareholders should take note that the last day of trading of Shares on the SGX-ST will be on 16 November 2018.

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of the Company will be closed at 5.00 p.m. (Singapore time) on 21 November 2018 (the Books Closure Date) up to 27 November 2018 for the purpose of determining the entitlements of the Shareholders in respect of New Noble Shares to be transferred to them by Senior Creditor SPV in connection with the Restructuring (or in the case of Non-Entitled Shareholders, the net proceeds (less any applicable commissions), if any, arising from the sale of such New Noble Shares on the SGX-ST as soon as practicable after dealings in the New Noble Shares commence).

Duly completed registrable transfers in respect of Shares received up to the close of business at 5.00 p.m. (Singapore time) on 21 November 2018 by the Company’s Share Transfer Agent, B.A.C.S. Private Limited at 8 Robinson Road, #03-00 ASO Building, Singapore 048544, will be

¹ Being the announcements dated 29 January 2018, 19 February 2018, 14 March 2018, 16 March 2018, 26 March 2018, 28 March 2018, 9 April 2018, 12 April 2018, 16 April 2018, 18 April 2018, 25 April 2018, 26 April 2018, 20 June 2018, 22 June 2018, 26 July 2018, 6 August 2018, 10 August 2018, 26 August, 27 August 2018, 30 August 2018, 17 September 2018, 21 September 2018, 28 September 2018, 10 October 2018, 16 October 2018, 17 October 2018, 3 November 2018, 6 November 2018, 7 November 2018, 9 November 2018 and 13 November 2018.

registered to determine the entitlements of the Shareholders in respect of New Noble Shares to be transferred to them by Senior Creditor SPV in connection with the Restructuring (or in the case of Non-Entitled Shareholders, the net proceeds (less any applicable commissions), if any, arising from the sale of such New Noble Shares on the SGX-ST as soon as practicable after dealings in the New Noble Shares commence).

Depositors whose Securities Accounts with CDP are credited with Shares as at 5.00 p.m. (Singapore time) on 21 November 2018 will be entitled to New Noble Shares to be transferred to them by Senior Creditor SPV in connection with the Restructuring (or in the case of Non-Entitled Shareholders, the net proceeds (less any applicable commissions), if any, arising from the sale of such New Noble Shares on the SGX-ST as soon as practicable after dealings in the New Noble Shares commence).

INDICATIVE TIMETABLE

The Company also wishes to highlight the following expected key upcoming dates in relation to the Restructuring for Shareholders:

13 November 2018	Notice of Books Closure Date to determine entitlements of Shareholders to New Noble Shares (or in the case of Non-Entitled Shareholders, the net proceeds (less any applicable commissions), if any, arising from the sale of such New Noble Shares on the SGX-ST as soon as practicable after dealings in the New Noble Shares commence)
16 November 2018	Last date for trading of Shares
21 November 2018 (5.00 p.m. Singapore time)	Books Closure Date
26 November 2018	Expected Restructuring Effective Date
27 November 2018	Expected date for the Debiting of Shares from the Securities Accounts of Depositors
27 November 2018	Expected date for the Crediting of New Noble Shares into the Securities Accounts of Depositors
27 November 2018 (from 9.00 a.m. Singapore time)	Expected date for the Commencement of trading of New Noble Shares on the SGX-ST

27 November 2018

Expected date for the Withdrawal of the Shares
from the SGX-ST / Delisting of the Company
from the SGX-ST

Shareholders should note that the dates for the various key events set out above may be subject to change.

**NOTIFICATION UNDER SECTION 309B OF THE SECURITIES AND FUTURES ACT,
CHAPTER 289 OF SINGAPORE**

The New Noble Shares are prescribed capital markets products (as defined in the Securities and Futures (Capital Markets Products) Regulations 2018) and Excluded Investment Products (as defined in Monetary Authority of Singapore (“MAS”) Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

FURTHER ANNOUNCEMENTS

The Company will make additional announcements when there are further developments in relation to the Restructuring, the Schemes and/or the other matters contemplated by this announcement (including any changes to any of the dates above).

Shareholders, creditors and potential investors and holders of the other existing debts and securities of the Group should consult with their own legal advisors, financial advisors, stockbrokers, bank managers and/or other professional advisors if they have any questions in relation to their investments in the securities of the Group and/or the terms of the Restructuring and the Schemes.

Noble Group Limited
13 November 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

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