

旭輝集團
CIFI GROUP
CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(SEHK Stock Code: 00884)

**CANCELLATION OF ZERO COUPON
GUARANTEED CONVERTIBLE BONDS DUE 2019**

Reference is made to the announcements of CIFI Holdings (Group) Co. Ltd. (the “**Company**”) dated 26 January 2018, 31 January 2018 and 15 February 2018 (the “**Announcements**”) which were published on the website of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to the issue of the zero coupon guaranteed convertible bonds due 2019 (the “**Convertible Bonds**”), the announcements of the Company dated 12 October 2018, 19 October 2018 and 29 October 2018 which were respectively published on the websites of the Stock Exchange and the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in relation to the repurchase and cancellation of the Convertible Bonds. The Convertible Bonds are listed on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and listing and quotation of the Convertible Bonds on, the SGX-ST are not to be taken as an indication of the merits of the Convertible Bonds. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

From 10 October 2018 and up to 5 November 2018, the Company made cumulative on-market repurchases of the Convertible Bonds in accordance with the terms and conditions of the Convertible Bonds. The total cumulative principal amount of the Convertible Bonds repurchased was HKD911,000,000 (the “**Repurchased Bonds**”), representing approximately 32.65% of the original issue size of the Convertible Bonds. On 13 November 2018, cancellation of the Repurchased Bonds was completed by the Company.

After the cancellation of the Repurchased Bonds, the principal amount of the Convertible Bonds that remains outstanding is HKD1,879,000,000.

Any holder of the Convertible Bonds who is in doubt as to the action to be taken should consult his/her/its stockbroker, bank manager, solicitor, professional accountant or other professional advisers.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 14 November 2018

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. ZHOU Yimin as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.