
**INTERNAL CORPORATE RESTRUCTURING –
TRANSFER OF SHARES IN A SUBSIDIARY, LUM CHANG BUILDERS PTE. LTD.**

The board of directors (the “**Board**” or “**Directors**”) of Lum Chang Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce the transfer of shares in its subsidiary, Lum Chang Builders Pte. Ltd. (“**LCB**”). The share transfer was undertaken pursuant to an internal corporate restructuring to streamline LCB to be directly owned under the main construction entity of the Company (the “**Internal Restructuring**”) and has been completed today.

LCB is a partner in a limited liability partnership entered into with L&K Engineering Co., Ltd. The limited liability partnership, which is known as “L&K-LCB Joint Venture LLP”, undertakes the business of a construction contractor. The joint venture was announced by the Company on 23 August 2025.

LCB has an issued and paid-up share capital of S\$1,000,000 comprising 1,000,000 ordinary shares (the “**Shares**”).

Prior to the Internal Restructuring, the shareholders of LCB were (i) the Company’s wholly-owned subsidiary, Lum Chang Asia Pacific Pte. Ltd. (“**LCAP**”), holding 700,000 Shares representing 70% of the issued and paid-up share capital of LCB; and (ii) certain employees of another wholly-owned subsidiary of the Company, Lum Chang Building Contractors Pte Ltd. (“**LCBC**”) (such employees, the “**Management Shareholders**”), holding in aggregate 300,000 Shares representing 30% of the issued and paid-up share capital of LCB.

Pursuant to the Internal Restructuring, LCAP transferred all its 700,000 Shares to LCBC for a consideration of S\$700,000.

Following the completion of the Internal Restructuring, LCB has become a 70% subsidiary of LCBC. The Management Shareholders continue to hold an aggregate of 30% of the issued and paid-up share capital of LCB.

The Internal Restructuring is not expected to have any material impact on the net tangible assets per share of the Group or the earnings per share of the Group for the current financial year ending 30 June 2026.

None of the Directors or the controlling shareholders of the Company and their respective associates has any interest, direct or indirect, in the Internal Restructuring, save for their respective shareholdings (if any) in the Company.

BY ORDER OF THE BOARD

Yap Lay Hoon
Wong Yi
Company Secretaries
14 May 2026