
RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2018

The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Extraordinary General Meeting ("**EGM**") held today, the resolution set out in the Notice of EGM dated 13 October 2018 was put to shareholders and duly passed by way of poll.

The results of the poll on the resolution put to the vote at the EGM are set out below:

No.	Ordinary Resolution	Total No. of Valid Votes Cast	For		Against	
			No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes
1	To approve and confirm: (a) the Proposed Disposal (as defined in the circular to shareholders dated 13 October 2018 ("Circular"); (b) the entry by the Company into the Options to Purchase (as defined in the Circular) in relation to the Proposed Disposal, on the terms and subject to the conditions set out in the Options to Purchase, the performance by the Company of its obligations under the Options to Purchase and the completion of the Proposed Disposal in accordance with the Options to Purchase; and (c) the Proposed Leaseback (as defined in the Circular).	345,114,877	345,114,877	100.00%	0	0.00%

Details of Parties who are required and have abstained from voting on the Resolution are as below:-

Name of Parties	No. of Shares Held
Cai Wenting	23,716,216

Moore Stephens LLP was the appointed scrutineer for the EGM.

The Company has also, after the conclusion of the EGM, entered into the Lease Agreements (as defined in the Circular) for the Proposed Leaseback.

By Order of the Board
Peh Lei Eng
Company Secretary

30 October 2018