METRO HOLDINGS LIMITED
(Company Registration No. 197301792W)

NOTICE OF RECORD DATE AND PAYMENT DATE FOR FIRST AND FINAL TAX EXEMPT (ONE-TIER) DIVIDEND

NOTICE IS HEREBY GIVEN that the Transfer Books and Register of Members of the Company will be closed on 4 August 2021 for the purpose of determining shareholders' entitlements to the proposed first and final tax exempt (one-tier) dividend of 2.0 cents per ordinary share for the financial year ended 31 March 2021 (the "**Proposed Dividend**").

Duly completed transfers received by the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road #11-02, Singapore 068898 up to 5.00 p.m. on 3 August 2021(the "**Record Date**") will be registered before shareholders' entitlements to the Proposed Dividend are determined.

Shareholders (being Depositors) whose securities accounts with The Central Depository (Pte) Limited are credited with shares as at 5.00 p.m. on the Record Date will rank for the Proposed Dividend.

The Proposed Dividend, if approved at the Forty-Eighth Annual General Meeting of the Company to be held on 29 July 2021, will be paid on 11 August 2021.

By Order of the Board

Tan Ching Chek and Eve Chan Bee Leng
Joint Company Secretaries
Singapore
14 July 2021