GDS GLOBAL LIMITED
(Company Registration No.: 201217895H)
(Incorporated in the Republic of Singapore on 19 July 2012)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF ASIABUILD METAL ENGINEERING PTE. LTD. AND INTEGRATED ALUMINIUM PTE. LTD. WHICH CONSTITUTES AN INTERESTED PERSON TRANSACTION AND A VERY SUBSTANTIAL ACQUISITION (THE "PROPOSED ACQUISITION")

- **COMPLETION OF PROPOSED ACQUISITION**
- **COMPLETION OF PROPOSED ALLOTMENT AND ISSUE OF BASE CONSIDERATION SHARES AND DEBT PURCHASE CONSIDERATION SHARES**
- **PROPOSED CHANGE OF AUDITORS**

1. INTRODUCTION

1.1. The Board of Directors (the "**Board**" or the "**Directors**") of GDS Global Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refers to the announcements dated 1 December 2025, 13 May 2026 and 29 May 2026 (the "**Announcements**"), as well as the circular dated 13 May 2026 (the "**Circular**") in relation to, among other things, the Proposed Acquisition.

1.2. Unless otherwise defined herein or the context requires otherwise, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Announcements and the Circular.

2. COMPLETION OF THE PROPOSED ACQUISITION

2.1. The Board wishes to inform the Shareholders that following the fulfilment of the Conditions Precedent, the Proposed Acquisition has been completed on the date hereof.

2.2. Following the completion of the Proposed Acquisition, the Company has:

(i) acquired 100% of the issued and fully paid-up ordinary shares of the Targets held by the Vendors, following which ABME and IAPL have become wholly-owned subsidiaries of the Company; and

(ii) allotted and issued (a) 150,000,000 Base Consideration Shares to the Vendors; and (b) 30,000,000 Debt Purchase Consideration Shares to Mr. Tan Poh Tuck and Mr. Tang Hee Sung.

2.3. Accordingly, the issued and paid-up share capital of the Company has increased from 290,621,800 Shares to 470,621,800 Shares, being the enlarged issued and paid-up share capital of the Company after completion of the Proposed Acquisition and the allotment and issuance of the Base Consideration Shares and the Debt Purchase Consideration Shares (but before the allotment and issue of the Deferred Consideration Shares). The Base Consideration Shares and the Debt Purchase Consideration Shares rank pari passu in all respects with the existing Shares in the capital of the Company as at completion of the Proposed Acquisition.

2.4. The Company had on 13 May 2026 received from the SGX-ST the listing and quotation notice in respect of, among others, the Base Consideration Shares and the Debt Purchase Consideration Shares.

3 THE PROPOSED CHANGE OF AUDITORS

The Board wishes to announce that ACRA had on 3 June 2026 notified Deloitte that it has no objection with respect to the resignation of Deloitte that will take effect on 3 June 2026.

Accordingly, BDO's appointment as Auditors of the Company in place of Deloitte has taken effect from 4 June 2026 and BDO will hold office until the conclusion of the next annual general meeting of the Company.

4 **DIRECTORS' RESPONSIBILITY STATEMENT**

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Transactions, the Current Group, the Targets and/or the Enlarged Group and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. CAUTIONARY STATEMENT

In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers. Shareholders are advised to refrain from taking any action in relation to their Shares in the Company, which may be prejudicial to their interests until they or their advisers have considered the information and the recommendations set out in the Circular.

By Order of the Board

Lee Pei Fang (Gina)
Executive Director
8 June 2026

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

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