

AOXIN Q & M DENTAL GROUP LIMITED
Company Registration No. 201110784M
(Incorporated in the Republic of Singapore)

EXTENSION OF TIME TO HOLD THE FIRST ANNUAL GENERAL MEETING FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2016 (“FY2016”)

The Board of Directors (the “**Board**”) of Aoxin Q & M Dental Group Limited (the “**Company**”) wishes to announce that pursuant to Rule 707(3) of the Listing Manual (Section B: Rules of Catalist) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) (“**Catalist Rules**”), the Company will hold its first annual general meeting for FY2016 (“**AGM**”) on or before 30 May 2017 (the “**Extension**”) on the basis that:

- (a) the AGM will be the first annual general meeting to be held by the Company pursuant to Rule 707(1) of the Catalist Rules following its admission to the Official List of the Catalist on 26 April 2017 (“**Listing Date**”) (“**Listing**”); and
- (b) the time period between the Listing Date and the deadline specified in Rule 707(1) of the Catalist Rules is less than 30 days.

Prior to the Listing, the Company made an application to the Accounting and Corporate Regulatory Authority (“**ACRA**”) under Section 201 of the Companies Act (Chapter 50) of Singapore (“**Companies Act**”) for an extension of time of up to 30 May 2017 to hold its AGM. ACRA has on 26 April 2017 approved the application. Separately, the SGX-ST had on 1 March 2017 been notified of the Extension.

In accordance with Rule 707(3)(d) of the Catalist Rules, the Company hereby confirms that:

- (a) there is no material adverse change to its financial position since 18 April 2017, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with the Listing; and
- (b) the Extension is permitted by and in accordance with all relevant laws and regulations governing the Company in Singapore, being the place of the Company's Constitution.

BY ORDER OF THE BOARD
Aoxin Q & M Dental Group Limited

Dr. Shao Yongxin
Executive Director and
Group Chief Executive Officer

26 April 2017

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) on 26 April 2017. The initial public offering of the Company was sponsored by SAC Capital Private Limited (the “**Sponsor**”).*

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Ong Hwee Li (Tel: (65) 6532 3829) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.

SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.