

**REX INTERNATIONAL HOLDING LIMITED**

(the "Company")

(Company Number: 201301242M)

(Incorporated in the Republic of Singapore)

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**NOTICE OF EXTRAORDINARY GENERAL MEETING**

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**NOTICE IS HEREBY GIVEN** that an Extraordinary General Meeting of the Company will be held at Raffles City Convention Centre, Morrison & Hullet Room, Level 4, 80 Bras Basah Road, Singapore 189560 on 30 April 2014 at 3.45 p.m. (or as soon thereafter as the Annual General Meeting to be held on the same day is concluded or adjourned) for the purpose of considering and, if thought fit, passing the following resolutions with or without any modifications:

**ORDINARY RESOLUTIONS**

**Ordinary Resolution 1: Proposed Amendments to the Rules of the Rex International Performance Share Plan**

THAT:

- (a) the proposed amendments to the Rules of the Rex International Performance Share Plan which are set out in Appendix A of the circular of the Company dated 8 April 2014, be approved and adopted; and
- (b) any Director be and is hereby authorised to complete and to do all such acts and things, and to approve, modify, ratify and execute such documents, acts and things as they may consider necessary, desirable or expedient to give effect to this Resolution.

**Ordinary Resolution 2: Proposed Participation by Mr Måns Lidgren in the Rex International Performance Share Plan**

THAT:

- (a) subject to and contingent upon the passing of Ordinary Resolution 1, the participation by Mr Måns Lidgren, an Associate of a Controlling Shareholder of the Company, in the Rex International Performance Share Plan be and is hereby approved; and
- (b) any Director be and is hereby authorised to complete and to do all such acts and things, and to approve, modify, ratify and execute such documents, acts and things as they may consider necessary, desirable or expedient to give effect to this Resolution.

By Order of the Board

Tan Siew Hua  
Company Secretary  
Singapore

8 April 2014

**Notes:**

1. Rex Commercial Ltd. and their Associates (as defined in the Catalist Rules) shall abstain from voting in respect of Ordinary Resolutions 1 and 2.
2. A shareholder of the Company entitled to attend and vote at a meeting of the Company is entitled to appoint not more than two proxies to attend and vote instead of him. A proxy need not be a shareholder of the Company.
3. The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at 80 Robinson Road #02-00, Singapore 068898 not less than 48 hours before the time appointed for holding the EGM.

*Rex International Holding Limited (the "Company") was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "SGX-ST") on 31 July 2013. The initial public offering of the Company (the "IPO") was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor").*

*This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 62298088.*