

CSE GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 198703851D)

**RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES
TRADING LIMITED FOR THE LISTING AND QUOTATION OF NEW SHARES IN RELATION TO
THE PROPOSED ISSUANCE OF 62,968,580 NEW WARRANTS**

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Company's announcement dated 11 November 2025 (the "**Announcement**") in relation to the proposed issuance of 62,968,580 new warrants.*

1. The Board refers to the Announcement and is pleased to announce that the Company had, on 21 November 2025, received the approval in-principle from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of up to 62,968,580 new ordinary shares in the capital of the Company (the "**New Shares**") to be issued upon the exercise of the Warrants (the "**Proposed Warrants Issuance**"), on the Mainboard of the SGX-ST, subject to the following conditions:
 - (a) a written undertaking from the Company that it will comply with Rule 803 of the Listing Manual of the SGX-ST (the "**Listing Manual**");
 - (b) a written undertaking from the Company that it will not issue the Warrants and the New Shares to persons prohibited under Rule 812(1) of the Listing Manual;
 - (c) a written confirmation from the Company that Rules 829, 830 and 831 of the Listing Manual will be complied with; and
 - (d) a written undertaking from the Company that it will comply with Rules 704(30) and 1207(20) of the Listing Manual in relation to the use of the proceeds from the Proposed Warrants Issuance and where proceeds are to be used for working capital purposes, the Company will disclose a breakdown with specific details on the use of proceeds for working capital in the Company's announcements on use of proceeds and in the annual report.
2. Please note that the SGX-ST's approval in-principle is not to be taken as an indication of the merits of the New Shares, the Warrants, the Company and/or its subsidiaries.

BY ORDER OF THE BOARD
CSE GLOBAL LIMITED

Lai Kuan Loong, Victor
Company Secretary
24 November 2025