INVITATION TO SIAS DIALOGUE SESSION

Dear Shareholders of AF Global Limited (the "**Shareholders**"),

On 8 October 2025, AF Global Limited (the "**Company**") and AFG Investment Pte. Ltd. (the "**Offeror**") jointly announced the proposed acquisition by the Offeror of all the issued ordinary shares ("**Shares**") in the capital of the Company (other than Shares already held by Aspial Corporation Limited and Mr. Koh Wee Meng (the "**Excluded Shareholders**", and all shareholders of the Company other than the Excluded Shareholders, the "**Scheme Shareholders**") by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act 1967 of Singapore and the Singapore Code on Take-overs and Mergers.

Prior to the meeting of the Scheme Shareholders to be held in relation to the Scheme (the "**Scheme Meeting**"), you are cordially invited to participate in a SIAS Dialogue Session with the Company (the "**Dialogue Session**") to be held at 10.30 a.m. on Tuesday, 27 January 2026, in relation to the proposed Scheme.

The Dialogue Session will be held in-person only.

Facilitated and moderated by:

Securities Investors Association (Singapore)

Attended by:

Mr. Chay Yue Kai
Executive Director and Chief Executive Officer

Ms. Lee Poh Ling
Group Financial Controller

Mr. Chay Yue Kai will deliver a presentation on the Scheme during the Dialogue Session. There will be a live Q&A session following the presentation, during which Mr. Chay Yue Kai and Ms. Lee Poh Ling will address your questions ahead of the Scheme Meeting which will be held on 5 February 2026.

The Dialogue Session will be moderated by the Securities Investors Association (Singapore) ("**SIAS**").

DETAILS OF THE DIALOGUE SESSION

Date/Day	:	27 January 2026, Tuesday
Time	:	10.30 a.m. to 11.30 a.m., Singapore time
Physical Venue	:	Aspial One, 55 Ubi Avenue 3, Level 1, Singapore 408864

Please RSVP online via the QR code below, latest by 5.00 p.m. on Friday, 23 January 2026 (Singapore time).

RSVPs will be accepted on a first come, first served basis. Pre-registration is compulsory and any RSVPs received after the deadline will not be accepted.

A confirmation email will be sent to you by 05.00 p.m. Monday, 26 January 2026 (Singapore time) before the session. Please refer to the important notes on the next page for more information.

Important Notes:

- Kindly note that the Dialogue Session is exclusive to Shareholders. Pre-registration is compulsory and any registration received after the RSVP deadline will not be accepted.

- Shareholders are required to submit their full name (as per NRIC), email address, contact number and photo/scan of their latest proof of their holdings of Shares for verification purposes when they RSVP. Shareholders should also bring a copy of their latest proof of their holdings of Shares and proof of identification (photo ID) to the Dialogue Session for verification purposes. Please note that the name of the photo ID should match the name used for the registration.

- Shareholders who hold Shares through relevant intermediaries[1] are required to submit an electronic copy of their latest proof of their holdings of Shares for verification purposes when they RSVP (for example, a letter from the nominee bank), failing which, they will not be able to attend.

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[1] A "**relevant intermediary**" means:

(a) a banking corporation licensed under the Banking Act 1970 of Singapore or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of nominee services and who holds Shares in that capacity;

(b) a person holding a capital markets services licence to provide custodial services for securities under the SFA, and who holds Shares in that capacity; or

(c) the Central Provident Fund Board established by the Central Provident Fund Act 1953 of Singapore ("**CPF Act**"), in respect of shares purchased under the subsidiary legislation made under the CPF Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the Central Provident Fund Board holds those shares in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.

- A Shareholder who is a corporation may appoint one representative by submitting an authorisation letter (on the corporation's letterhead) authorising its named representative to attend the Dialogue Session on its behalf and indicate the details as required during the RSVP process. A Shareholder who is a corporation is also required to submit an electronic copy of its latest proof of its holdings of Shares for verification purposes when it RSVPs.

- Shareholders and persons (including CPFIS and SRS investors[2]) who hold Shares through relevant intermediaries are not permitted to appoint a proxy to join the Dialogue Session on their behalf.

- Shareholders and persons (including CPFIS and SRS investors) who hold Shares through relevant intermediaries who do not receive any email by 10.30 a.m. on Monday, 22 January 2026, but have registered by 5.00 p.m. on Tuesday, 23 January 2026 should contact SIAS at +(65) 6227 2683 during office hours or email to admin@sias.org.sg.

By providing your contact details to us, you agree that your personal data may be collected, used and disclosed by SIAS, the Company and their respective service providers, agents and authorised representatives for the purpose of administering and facilitating the Dialogue Session (including providing any communications in relation to the Dialogue Session) and other purposes in connection with the implementation and administration of the proposed privatisation, as well as for investor relations communications, and in order for SIAS, the Company and their service providers, agents and authorised representatives to comply with any applicable laws, listing rules, regulations and/or guidelines.

The directors of the Company ("**Directors**") (including any who may have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement which relate to the Company (excluding information relating to the Offeror or any opinion expressed by the Offeror) are fair and accurate and that there are no other material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading. The Directors jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Offeror, the sole responsibility of the Directors has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement. The Directors do not accept any responsibility for any information relating to the Offeror or any opinion expressed by the Offeror.

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[2] Being investors who have purchased Shares using their Central Provident Fund savings under the CPF Investment Scheme and/or Supplementary Retirement Scheme contributions pursuant to the Supplementary Retirement Scheme.