

SG Issuer

(Incorporated in Luxembourg with limited liability)

NOTICE TO CERTIFICATE HOLDERS

- To :
- (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF AAC TECHNOLOGIES HOLDINGS INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (AAC 5XLONGSOCGEN 230620);
 - (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY H SHARES OF GREAT WALL MOTOR COMPANY LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (GWMOTOR 5XLONGSOCGEN 230620);
 - (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE ORDINARY SHARES OF SUNNY OPTICAL TECHNOLOGY (GROUP) COMPANY LIMITED WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (SUNNY 5XLONGSOCGEN 230620);
 - (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED LONG CERTIFICATES RELATING TO THE CLASS A ORDINARY SHARES OF XPENG INC. WITH A DAILY LEVERAGE OF 5X ISSUED BY SG ISSUER (XPENG 5XLONGSOCGEN 230620);
 - (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (BYD 5XSHORTSOCGEN 230620);
 - (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE CLASS A ORDINARY SHARES OF JD.COM, INC. WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (JD 5XSHORTSOCGEN 230620); AND
 - (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED SHORT CERTIFICATES RELATING TO THE CLASS B ORDINARY SHARES OF MEITUAN WITH A DAILY LEVERAGE OF -5X ISSUED BY SG ISSUER (MEITUAN 5XSHORTSOCGEN 230620)

Notice is hereby given by SG Issuer (the “**Issuer**”) in respect of:

- (a) European Style Cash Settled Long Certificates relating to the ordinary shares of AAC Technologies Holdings Inc. with a Daily Leverage of 5x (AAC 5XLONGSOCGEN 230620) (the “**AAC Long Certificates**”);
- (b) European Style Cash Settled Long Certificates relating to the ordinary H shares of Great Wall Motor Company Limited with a Daily Leverage of 5x (GWMOTOR 5XLONGSOCGEN 230620) (the “**GWMotor Long Certificates**”);
- (c) European Style Cash Settled Long Certificates relating to the ordinary shares of Sunny Optical Technology (Group) Company Limited with a Daily Leverage of 5x (SUNNY 5XLONGSOCGEN 230620) (the “**Sunny Long Certificates**”);

- (d) European Style Cash Settled Long Certificates relating to the Class A ordinary shares of XPeng Inc. with a Daily Leverage of 5x (XPENG 5XLONGSOCGEN 230620) (the “**XPeng Long Certificates**”);
- (e) European Style Cash Settled Short Certificates relating to the ordinary H shares of BYD Company Limited with a Daily Leverage of -5x (BYD 5XSHORTSOCGEN 230620) (the “**BYD Short Certificates**”);
- (f) European Style Cash Settled Short Certificates relating to the Class A ordinary shares of JD.com, Inc. with a Daily Leverage of -5x (JD 5XSHORTSOCGEN 230620) (the “**JD Short Certificates**”); and
- (g) European Style Cash Settled Short Certificates relating to the Class B ordinary shares of Meituan with a Daily Leverage of -5x (MEITUAN 5XSHORTSOCGEN 230620) (the “**Meituan Short Certificates**”)

(together, the “**Certificates**”) on the following:

Terms defined or construed in the Supplemental Listing Documents dated 21 June 2022 and 21 November 2022 in relation to the Certificates issued by SG Issuer bear the same meaning and construction in this Notice.

EXPIRY OF CERTIFICATES

In accordance with the terms and conditions of each of the Certificates, the Certificates have expired today:

Certificates	Stock Code	Expiry Date	Initial Reference Level	Initial Exchange Rate	Notional Amount per Certificate	Strike Level
AAC Long Certificates	DAOW	20 June 2023	1,000	0.1764	S\$0.80	0
GWMotor Long Certificates	DEGW	20 June 2023	1,000	0.1764	S\$0.80	0
Sunny Long Certificates	DIIW	20 June 2023	1,000	0.1764	S\$1.20	0
XPeng Long Certificates	DJNW	20 June 2023	1,000	0.1764	S\$0.80	0
BYD Short Certificates	DDTW	20 June 2023	1,000	0.1764	S\$1.00	0
JD Short Certificates	DGNW	20 June 2023	1,000	0.1764	S\$1.00	0
Meituan Short Certificates	DHRW	20 June 2023	1,000	0.1764	S\$1.00	0

The Certificates are cash-settled certificates which entitle a Certificate Holder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of each of the Certificates.

The Certificates may only be exercised on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, in a Board Lot or integral multiples thereof. Certificate Holders shall not be required to deliver an exercise notice. Exercise of Certificates shall be determined by whether the Cash Settlement Amount (less any Exercise Expenses) is positive. If the Cash Settlement Amount (less any Exercise Expenses) is positive, the Certificates shall be deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day. The Cash Settlement Amount less the Exercise Expenses in respect of the Certificates shall be paid in the manner set out in the terms and conditions of the Certificates.

In the event the Cash Settlement Amount (less any Exercise Expenses) is zero, the Certificates shall be deemed to have expired at 10:00 a.m. (Singapore time) on the Expiry Date or if the Expiry Date is not a Business Day, the immediately preceding Business Day, and Certificate Holders shall not be entitled to receive any payment from the Issuer in respect of the Certificates.

If the Cash Settlement Amounts (less any Exercise Expenses) for the Certificates are positive, the Certificates are deemed to have been automatically exercised at 10:00 a.m. (Singapore time) on 20 June 2023.

Accordingly, a holder of a Certificate is entitled to receive (less any Exercise Expenses):

Certificates	Stock Code	Cash Settlement Amount per Certificate ¹
AAC Long Certificates	DAOW	S\$0.031
GWMotor Long Certificates	DEGW	S\$0.001
Sunny Long Certificates	DIIW	S\$0.003
XPeng Long Certificates	DJNW	S\$0.000
BYD Short Certificates	DDTW	S\$0.056
JD Short Certificates	DGNW	S\$0.005
Meituan Short Certificates	DHRW	S\$0.016

which will be paid in the manner set out in the terms and conditions of each of the Certificates.

Issued by
SG ISSUER

20 June 2023

¹ Certificate Holders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.