

**ALPHA DX GROUP LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No: 200310813H)

---

**ALLOTMENT AND ISSUANCE OF CONVERSION SHARES AND INTRODUCER SHARES**

---

The Board of Directors (the “**Board**”) of Alpha DX Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) refers to the circular of the Company dated 24 September 2020 (the “**Circular**”) and the Company’s announcement dated 4 March 2021 (“**LQN Announcement**”).

*Unless otherwise defined, all capitalised terms shall bear the same meanings given to them in the Circular and the LQN Announcement.*

The Board wishes to announce that 14,285,715 Conversion Shares (based on disbursement of S\$2,000,000 under the Convertible Loan Agreement) and 428,572 Introducer Shares (collectively the “**Issued Shares**”) have been allotted and issued to the Investor and the Introducer respectively today.

The Conversion Shares and Introducer Shares shall rank *pari passu* in all respects with the existing issued and paid-up ordinary shares of the Company except that the Issued Shares shall not be entitled to any dividends, rights, allotments or other distribution, the record date of which is before the date of allotment and issue of the Issued Shares. The LQN is not to be taken as an indication of the merits of the Issued Shares, the Company, its subsidiaries and their securities.

Following the allotment and issuance of the Issued Shares, the total number of issued and paid-up ordinary shares of the Company has been increased from 228,246,304 Shares to 242,960,591 Shares, and the Seller holds 171,428,571 Shares, representing 70.56% of the entire enlarged issued and paid-up share capital (excluding treasury shares) of the Company.

BY ORDER OF THE BOARD  
**ALPHA DX GROUP LIMITED**

Tan Wee Sin  
Company Secretary  
30 September 2021

---

*This Announcement has been reviewed by the Company’s sponsor, PrimePartners Corporate Finance Pte. Ltd. (the “**Sponsor**”). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the “**Exchange**”) and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

*The contact person for the Sponsor is Ms Ng Shi Qing, 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, sponsorship@ppcf.com.sg.*