

(Translation)

Ref. TBK 01/0124

February 29, 2016

Subject : Disclosure of Invitation Notice to the 2016 Annual General Meeting of Shareholders (AGM) on the Company's Website

To : President of the Stock Exchange of Thailand

CC : Secretary-General of the Securities and Exchange Commission

Reference : The Company's letter, Ref. TBK 01/0088 Resolutions of the Board of Directors' meeting regarding dividend payment proposal for the year 2015 and the date and agendas of 2016 Annual General Meeting of Shareholders (AGM)

Thai Oil Public Company Limited ("the Company") has announced the schedule and venue of the 2016 Annual General Meeting of Shareholders (AGM) to be held on Thursday, April 7, 2016, 2.00 p.m. at Bangkok Convention Center, 5th Floor, Centara Plaza Department Store, Ladprao, located at 1695 Phaholyothin Road, Chatuchak Sub-District, Chatuchak District, Bangkok 10900. The complete agenda has already been announced according to the reference letter mentioned above.

To provide shareholders with additional channel of information, the Company has posted the invitation letter of the 2016 AGM together with all attachments on our website at www.thaioilgroup.com since February 29, 2016 onwards.

Please be informed accordingly.

Yours truly,
Thai Oil Public Company Limited

(Atikom Terbsiri)
Chief Executive Officer and President