

METIS ENERGY LIMITED

(Company Registration No. 199006289K)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 5 JANUARY 2023

- (a) The Board of Directors (“**Board**” or “**Directors**”) of Metis Energy Limited (“**Company**” and together with its subsidiaries, the “**Group**”) is pleased to announce that all resolutions set out in the Notice of Extraordinary General Meeting (**EGM**) dated 13 December 2022 have been duly approved and passed by the Company’s shareholders on 5 January 2023.

Capitalised terms used in this announcement which are not defined herein shall, unless the context requires otherwise, have the same meanings ascribed to them in the Company’s Circular to Shareholders dated 13 December 2022 (**Circular**).

Poll voting was carried out in accordance with the procedure as set out in the Company’s SGXNet announcement dated 6 April 2022 and Insights Law LLC was appointed as scrutineers for conducting the poll.

Breakdown of all valid votes at the EGM:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Shares	%	Number of Shares	%
Ordinary Resolution 1 Approval of the Proposed Disposal	222,202,103	222,202,103	100	0	0
Ordinary Resolution 2 Approval of the Proposed Loan	222,202,103	222,202,103	100	0	0

- (b) The details of parties who are required to abstain from voting from Ordinary Resolutions 1 and 2 were as follows:
- (i) Kaiyi Investment Pte. Ltd. and its associates, including proxies/corporate representatives of such shareholders; and
 - (ii) Onward Capital Pte. Ltd. and its associates, including proxies/corporate representatives of such shareholders.
- (c) The Company will be posting the minutes of the EGM proceedings on SGXNET in due course.

By Order of the Board

Tang Kin Fei
Board Chairman
5 January 2023