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Genting Hong Kong Limited
(Continued into Bermuda with limited liability)
(Stock Code: 678)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RESPECT OF
MAJOR TRANSACTION
ACQUISITION OF THE ENTIRE EQUITY INTEREST IN
CRYSTAL CRUISES, LLC
(formerly known as CRYSTAL CRUISES, INC., which has been converted to
a limited liability company pursuant to the Purchase Agreement)**

Reference is made to the announcement of Genting Hong Kong Limited (the “**Company**”) dated 3 March 2015 in relation to the Acquisition (the “**Announcement**”) and the announcement of the Company dated 24 March 2015 in relation to the delay in despatch of circular (the “**Delay Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

Pursuant to Rule 14.41(a) of the Listing Rules, a circular (the “**Circular**”) containing, amongst other things, (i) details of Purchase Agreement and the Acquisition; (ii) the financial information of Crystal Cruises; and (iii) other general information of the Company must be despatched to the Shareholders within 15 business days after the publication date of the Announcement. As disclosed in the Delay Announcement, the Circular will be despatched to the Shareholders on or before 22 June 2015. The Company requires additional time to prepare the Circular as the conversion of certain financial information of Crystal Cruises from US GAAP to HKFRS and the finalisation of certain other financial information took longer than the Company and its auditors expected. As additional time is required for the Company to finalise the Circular, the Company has made an application to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules to further extend the time limit for the despatch of the Circular to the Shareholders to 24 July 2015. Such waiver has been granted by the Stock Exchange to the Company on 19 June 2015. It is expected that the Circular will be despatched to the Shareholders on or before 24 July 2015.

By order of the Board
TAN SRI LIM KOK THAY
Chairman and Chief Executive Officer

Hong Kong, 19 June 2015

As at the date of this announcement, the Board of Directors of the Company comprises two Executive Directors, namely Tan Sri Lim Kok Thay and Mr. Lim Keong Hui and three Independent Non-executive Directors, namely Mr. Alan Howard Smith, Mr. Lam Wai Hon, Ambrose and Mr. Justin Tan Wah Joo.