SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Lian Beng Group Ltd 2. Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust Real Estate Investment Trust 3. Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) ✓ Yes (Please proceed to complete Parts III & IV) 4. Date of notification to Listed Issuer: 17-Feb-2020

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| | <u>Substantial Shar</u> | <u>eholder/L</u> | <u>Jnitholder</u> A |
|--|-------------------------|------------------|---------------------|
|--|-------------------------|------------------|---------------------|



| | Name of Substantial Shareholder/Unitholder: |
|---|--|
| | Ong Sek Chong & Sons Pte. Ltd. |
| • | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| | Notification in respect of: |
| | Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
| | Date of acquisition of or change in interest: |
| | 14-Feb-2020 |
| | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| | 14-Feb-2020 |
| | Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| | Not Applicable |
| | |
| | |
| | |

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-------------------------------|-------------------------------|----------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 95,210,000 | 55,000,000 | 150,210,000 |
| As a percentage of total no. of voting shares/(| 19.05 | 11.01 | 30.06 |
| | | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest 95,220,000 | Deemed Interest 55,000,000 | Total 150,220,000 |

| | ek Chong & Sons Pte. Ltd. is deemed to be interested in 55,000,000 ordinary shares registered in the of nominee accounts. |
|----------|--|
| [You | tionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders] |
| | g Pang Aik and Ms Ong Lay Huan are deemed to be interested in 150,220,000 shares held by Ong Sekg & Sons Pte. Ltd. by virtue of Section 7 of the Companies Act, Cap.50. |
| . Atta | chments (<i>if any</i>): ① |
| Ŋ, | (The total file size for all attachment(s) should not exceed 1MB.) |
| If this | s is a replacement of an earlier notification, please provide: |
| (a) | SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| (b) | Date of the Initial Announcement: |
| (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| Rem | arks (if any): |
| The p | ercentage of issued share capital before and after the change is calculated based on the total number ing issued shares of 499,689,200 (excluding 30,070,800 treasury shares). |
| ostantia | al Shareholder/Unitholder B |
| Nom | e of Substantial Shareholder/Unitholder: |
| | Pang Aik |
| secu | ubstantial Shareholder/Unitholder a fund manager or a person whose interest in th rities of the Listed Issuer are held solely through fund manager(s)? es o |
| Notif | ication in respect of: |

| | | Change in the percentage level of | | maining a Substantia | l Shareholder/Unitholder |
|---|------|--|---------------------|----------------------|--------------------------|
| | | Ceasing to be a Substantial Share | holder/Unitholder | | |
| | 4. | Date of acquisition of or change in | interest: | | |
| | | 14-Feb-2020 | | | |
| | 5. | Date on which Substantial Shareho change in, interest (if different | | | |
| | | 14-Feb-2020 | | | |
| | 6. | Explanation (if the date of becoming change in, interest): | ng aware is differe | ent from the date of | f acquisition of, or the |
| | 7. | Not Applicable Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and | debentures (conv | ersion price known | |
| | I | Immediately before the transaction | Direct Interest | Deemed Interest | Total |
| | und | of voting shares/units held and/or erlying the ts/options/warrants/convertible debentures: | 28,325,400 | 150,210,000 | 178,535,400 |
| | | a percentage of total no. of voting res/ເ 📆: | 5.67 | 30.06 | 35.73 |
| | | Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| | und | of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures : | 28,325,400 | 150,220,000 | 178,545,400 |
| ſ | As a | a percentage of total no. of voting | 5.67 | 30.06 | 35.73 |

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

Mr Ong Pang Aik's deemed interest refer to 150,220,000 shares held by Ong Sek Chong & Sons Pte. Ltd. by virtue of Section 7 of the Companies Act, Cap.50.

9. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]

shares/(

| | Chong & Sons Pte. Ltd. by virtue of Section 7 of the Companies Act, Cap.50. |
|------|--|
| 0. | Attachments (if any): 🕦 |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 1. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| 2. | Remarks (if any): |
| | The percentage of issued share capital before and after the change is calculated based on the total number of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). |
| Subs | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C |
| Subs | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: |
| | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan |
| | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes |
| | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder |
| | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder |
| | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder |
| Subs | of voting issued shares of 499,689,200 (excluding 30,070,800 treasury shares). Stantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder: Ong Lay Huan Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest: |

| | Explanation (if the date of becoming change in, interest): Not Applicable | | | | |
|-----|---|--|-------------------------|---------------------|--|
| 7. | Quantum of total voting shares/units (including voting shares/units underly rights/options/warrants/convertible debentures {conversion price known}) held by Substantian Shareholder/Unitholder before and after the transaction: | | | | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total | |
| und | o. of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures: | 16,011,999 | 150,210,000 | 166,221,999 | |
| | a percentage of total no. of voting ares/t | 3.21 | 30.06 | 33.27 | |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total | |
| und | o. of voting shares/units held and/or derlying the rights/options/warrants/ nvertible debentures : | 16,011,999 | 150,220,000 | 166,231,999 | |
| | a percentage of total no. of voting ares/ເ | 3.21 | 30.06 | 33.27 | |
| | interest arises] Ms Ong Lay Huan's deemed interest refervirtue of Section 7 of the Companies Act, | | res held by Ong Sek Cho | ong & Sons Pte. Ltc | |
| 9. | Relationship between the Substant [You may attach a chart in item 10 to a Shareholders/Unitholders] Mr Ong Pang Aik and Ms Ong Lay Huan a Chong & Sons Pte. Ltd. by virtue of Section | show the relationsh are deemed to be into | ip between the Substa | antial | |
| 10 | | at(a) should not avec | d 1MB.) | | |
| 10. | (The total file size for all attachmen | ıı(s) snoula not excee | , | | |

| (b) | Date of the Initial Announcement: |
|---------|--|
| | |
| (c) | 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: |
| | |
| 12. Rem | arks (if any): |
| The pe | ercentage of issued share capital before and after the change is calculated based on the total number ing issued shares of 499,689,200 (excluding 30,070,800 treasury shares). |
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Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|---|
| | ✓ Voting shares/units |
| | Rights/Options/Warrants over voting shares/units |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
| | |
| | |
| | |
| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 10,000 |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | S\$0.50 per share |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): |
| | |
| | |
| | |
| | Others (please specify): |
| | |
| | |
| | |
| | |

| | Partio | culars of Individual submitting this notification form to the Listed Issuer: |
|-------|--------|--|
| | (a) | Name of Individual: |
| | | |
| | (b) | Designation (if applicable): |
| | (c) | Name of entity (<i>if applicable</i>): |
| Trans | sactio | n Reference Number (auto-generated): |
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