EPICENTRE HOLDINGS LIMITED
(Company Registration No. 200202930G)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 45,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF EPICENTRE HOLDINGS LIMITED
LISTING AND QUOTATION NOTICE

The Board of Directors (the "**Board**") of Epicentre Holdings Limited (the "**Company**") refers to the announcements made by the Company on 20 July 2016, 11 October 2016 and 24 October 2016 and wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has, by way of a listing and quotation notice dated 9 November 2016 ("**Notice**"), granted its approval for the listing and quotation of up to 45,800,000 Placement Shares on the Catalist board of the SGX-ST, subject to compliance with the SGX-ST's listing requirements. The Placement Shares are required to be placed out within seven (7) market days from the date of the Notice.

Unless the context requires otherwise, all capitalized terms herein shall have the same meaning as that set out in the announcement made by the Company on 20 July 2016.

The issue of the Notice by the SGX-ST is not an indication of the merits of the Placement Shares, the Proposed Placement, the Company, its subsidiaries and their securities.

A separate announcement will be released by the Company upon the allotment and issue of the Placement Shares.

By order of the Board

Lim Tiong Hian
Executive Chairman and Acting Chief Executive Officer
9 November 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui, Telephone: +65 63893000, Email: bernard.lui@morganlewis.com.