



SIM LIAN GROUP LIMITED

(Company Registration No. 200004760C)

NOTICE OF BOOKS CLOSURE DATE AND DATE OF PAYMENT OF DIVIDEND

NOTICE IS HEREBY GIVEN that the Register of Members and the Share Transfer Books of Sim Lian Group Limited (the “**Company**”) will be closed on 12 November 2015 (Thursday) for the purpose of determining shareholders’ entitlements to the first and final one-tier tax exempt dividend of \$0.0728 per ordinary share (“**FY2015 Dividend**”). The FY2015 Dividend was approved by the shareholders of the Company at the Annual General Meeting on 27 October 2015.

Duly completed registrable transfers in respect of ordinary shares in the capital of the Company received by its Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place #32-01, Singapore Land Tower, Singapore 048623 up to 5.00 p.m. on 11 November 2015 (Wednesday) will be registered to determine shareholders’ entitlement to the FY2015 Dividend.

Shareholders whose securities accounts with The Central Depository (Pte) Limited are credited with ordinary shares in the capital of the Company as at 5.00 p.m. on 11 November 2015 will rank for the FY2015 Dividend. Payment of the FY2015 Dividend will be made on or around 26 November 2015 (Thursday).

By Order of the Board
Sim Lian Group Limited

Ang Lay Hua / Zalili Yunus
Joint Company Secretaries
27 October 2015