

Subject:

CTBC Bank issues NT\$15,000,000,000 2nd Unsecured Subordinated Financial Debentures in 2014

Contents:

- 1.Date of the board of directors resolution: NA
- 2.Name 【__nth issue of (secured, unsecured) corporate bonds of ____ Co.】 : CTBC Bank 2nd Unsecured Subordinated Financial Debentures in 2014.
- 3.Total amount of the issue: NT\$15 billion- Tranche A NT\$13.5 billion; Tranche B NT\$1.5 billion.
- 4.Face value: The face value of each financial debenture is NT\$10 million
- 5.Issue price: In principle issue at 100% face value.
- 6.Issue period: Tranche A 2014/6/26~2029/6/26 ; Tranche B 2014/6/26~2024/6/26
- 7.Issue coupon/interest rate: The issue coupon rate of Tranche A is fixed rate at 2.00% per annum. The issue coupon rate of Tranche B is 90-day CP plus 0.45%.
- 8.Types, names, monetary amounts of security or collateral and stipulations thereupon: none
- 9.Use of the funds raised by the offering and utilization plan: to redeem financial debentures, to strengthen capital structure, and to increase working capital to cope business development.
- 10.Underwriting method: none
- 11.Trustees for the bonds: none
- 12.Underwriter or distributing agent institution: none
- 13.Guarantor(s) for the issue: none
- 14.Institution serving as agent for payment of the principal and interest: CTBC Bank Corporate Trust will provide service to pay the principal and interest to debentures holders, the list of holders provided by Taiwan Depository and Clearing Corporation.
- 15.Certifying institution: none
- 16.Where convertible into shares, the rules for conversion: NA
- 17.Resale conditions: none
- 18.Repurchase conditions: none
- 19.The record date for share conversion, if conversion, exchange, or subscription rights are attached: NA
- 20.Possible dilution of equity, if conversion, exchange, or subscription rights are attached: NA
- 21.Any other matters that need to be specified: The Board approved on 2014/1/22.