

WILTON RESOURCES CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200300950D)
(the “Company”)

**INDEPENDENT ANNUAL QUALIFIED PERSON’S REPORT ON OPERATIONS AT THE
CIEMAS GOLD PROJECT FOR THE FINANCIAL YEAR ENDED 30 JUNE 2016**

1. Introduction

The Board of Directors (the “Board” or “Directors”) of Wilton Resources Corporation Limited (“Company”), and together with its subsidiaries, (the “Group”) wishes to announce that an independent annual qualified person’s report (“AQPR 2016”) has been prepared by the Company’s independent consultant, SRK Consulting China Limited, in connection with Rule 1204(23)(a) of the Singapore Exchange Securities Trading Limited (“SGX-ST”) Listing Manual, Section B: Rules of Catalyst (“Catalist Rules”).

The AQPR 2016 is appended to this announcement in its entirety and includes updated estimates of Mineral Resources for the mining concession area of P.T. Wilton Wahana Indonesia (“PT WWI”), a subsidiary of Company, as at 30 June 2016. Hard copies of the AQPR 2016 will be made available to the shareholders of the Company upon their request.

The announcement of the AQPR 2016 on SGXNet is in accordance with the conditions of a waiver granted to the Company by the SGX-ST, as announced on 2 October 2015, from strict compliance with Rule 1204(23)(a) of the Catalist Rules which requires the inclusion of a qualified person’s report in the Company’s annual report for each completed financial year. The updated estimates Mineral Resources in respect of PT WWI are shown in Table 1, below. This announcement, together with Table 1, should be read in conjunction with the AQPR 2016.

Table 1: Mineral Resources Estimates for PT WWI as at 30 June 2016

| Property | Category | As of 30 June 2016 | | | As of 30 June 2015 | | | Changes ¹ |
|--------------|------------------------|--------------------|----------|---------|--------------------|----------|---------|----------------------|
| | | Resource (kt) | Au (g/t) | Au (kg) | Resource (kt) | Au (g/t) | Au (kg) | |
| Pasir Manggu | Measured | 120 | 7.3 | 870 | 120 | 7.3 | 870 | 0% |
| | Indicated | 450 | 7.5 | 3,390 | 450 | 7.5 | 3,390 | 0% |
| | Inferred | 270 | 3.8 | 1,030 | 270 | 3.8 | 1,030 | 0% |
| Cikadu | Indicated | 1,100 | 9.1 | 9,970 | 1,100 | 9.1 | 9,970 | 0% |
| | Inferred | 360 | 8.4 | 3,040 | 360 | 8.4 | 3,040 | 0% |
| Sekolah | Indicated | 710 | 9.2 | 6,520 | 710 | 9.2 | 6,520 | 0% |
| | Inferred | 300 | 8.6 | 2,580 | 300 | 8.6 | 2,580 | 0% |
| Cibatu | Indicated | 660 | 9.1 | 5,990 | 660 | 9.1 | 5,990 | 0% |
| | Inferred | 670 | 8.3 | 5,580 | 670 | 8.3 | 5,580 | 0% |
| Total | Measured | 120 | 7.3 | 870 | 120 | 7.3 | 870 | 0% |
| | Indicated | 2,920 | 8.9 | 25,870 | 2,920 | 8.9 | 25,870 | 0% |
| | Measured and Indicated | 3,040 | 8.8 | 26,740 | 3,040 | 8.8 | 26,740 | 0% |
| | Inferred | 1,600 | 7.6 | 12,230 | 1,600 | 7.6 | 12,230 | 0% |

Note: ¹ Change from previous update as of 30 June 2014, changes are relative to contained metal as estimated; positive number denotes increase and negative number denotes decrease.

*Cut-off grade applied for Mineral Resource statement is 1.0 g/t Au.

*Mineral Resources are not Ore Reserves and do not have demonstrated economic viability.

Name of Qualified Person: Dr. Anshun Xu

Date: 30 September 2016

Professional Society Affiliation/Membership: Fellow of The Australasian Institute of Mining and Metallurgy (Member No. 224861)

Competent Persons Statement:

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Anshun Xu, who is a Fellow of The Australasian Institute of Mining and Metallurgy (Member No. 224861). Anshun Xu has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Anshun Xu consents to the inclusion in the report of the matters based on his information in the form and context in which they appear.

BY ORDER OF THE BOARD

Wijaya Lawrence

Chairman and President

12 October 2016

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), SAC Advisors Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Sebastian Jones, at 1 Robinson Road #21-02 AIA Tower, Singapore 048542, telephone (65) 6532 3829.

SAC Advisors Private Limited is a wholly-owned subsidiary of SAC Capital Private Limited.