THOMSON MEDICAL GROUP LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

CONDUCT OF ANNUAL GENERAL MEETING IN LIGHT OF COVID-19 OUTBREAK

---

1. **Background**. In view of the elevated safe distancing measures imposed by the Singapore Government due to the COVID-19 outbreak, Thomson Medical Group Limited (the "**Company**") will be conducting its 20th Annual General Meeting (the "**AGM**") of the Company wholly by electronic means in accordance with the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts and Debenture Holders) Order 2020 (the "**Order**"), the Joint Statement of the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation issued on 13 April 2020 (and updated on 22 June 2020) titled "Additional Guidance on the Conduct of General Meetings During Elevated Safe Distancing Period" (the "**Joint Guidance**"), and the press release by the Ministry of Law on 7 September 2020 on the extension of the alternative arrangements for meetings from 30 September 2020 to 30 June 2021.

2. **Date, time and conduct of AGM**. The AGM will be convened and held by way of electronic means, on **Friday, 23 October 2020 at 2.00 p.m. (Singapore time).**

3. **Documents and information relating to the AGM**. Documents and information relating to the AGM (including 2020 Annual Report, Notice of AGM, Proxy Form and Additional Information on Directors Seeking Re-election) have been published on our corporate website at https://www.thomsonmedical.com/event_calendar/annual-general-meeting-2020/ and on the SGX website at https://www.sgx.com/securities/company-announcements. Printed copies of these documents will not be sent to shareholders.

4. **No personal attendance at AGM**. Due to the current COVID-19 situation in Singapore, **shareholders will not be able to attend the AGM in person.**

5. **Alternative arrangements for participation at the AGM.** Shareholders may participate at the AGM by:

   a) observing and/or listening to the AGM proceedings via live audio-visual webcast or live audio-only stream;

   b) submitting questions in advance in relation to any resolution set out in the Notice of AGM; and/or

   c) appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the AGM

   Details of the steps for pre-registration, pre-submission of questions and voting at the 2020 AGM are set out in the Appendix to this announcement.

6. **Voting solely via appointing Chairman as Proxy (submit a Proxy Form)**: Shareholders will only be able to vote at the AGM by appointing the Chairman of the AGM as proxy to vote on their behalf. Duly completed Proxy Forms must be deposited with the Company (i) via post, to be deposited at the office of the Company's Share Registrar at 112 Robinson Road #05-01 Singapore 068902 or (ii) via email to gpb@mncsingapore.com (by enclosing a clear scanned completed and signed Proxy Form) and must be received by the Company by Tuesday, 20 October 2020, 2.00 p.m. Singapore time (being 72 hours before the time appointed for the holding of the AGM). Proxy Forms can be downloaded from SGXNET, the Company's website or the pre-registration website. In the Proxy Form, a Shareholder should specifically direct the proxy on how he is to vote for or vote against (or abstain from voting on) the resolutions to be tabled at the AGM. If no specific direction as to voting on a given resolution is given, the appointment of the Chairman of the AGM as proxy for that resolution shall be treated as invalid. In view of the COVID-19 situation, we strongly encourage Shareholders to submit the completed and signed Proxy Form via email.

7. **Voting by Investors holding shares through relevant intermediaries (including CPF/SRS Investors)**. Investors (including CPF/SRS Investors) who wish to vote should not make use of the Proxy Form and should instead approach their respective relevant intermediary as soon as possible to specify voting instructions. CPF/SRS Investors who wish to vote should approach their respective CPF Agent Bank/SRS Operator by Tuesday, 13 October 2020, 5.00 p.m. Singapore time.

8. **Submission of Questions**: Shareholders and Investors will not be able to ask questions "live" via the audio-visual webcast or audio-only stream. All Shareholders and Investors can submit questions relating to the business of the AGM up until Tuesday, 20 October 2020, 2.00 p.m. Singapore time (being 72 hours before the time appointed for the holding of the AGM) either (i) only for Shareholders and CPF/SRS Investors who pre-register to follow the proceedings of the AGM through the live audio-visual webcast or live audio-only stream, via the pre-registration website at https://agm.conveneagm.com/tmg-agm2020, (ii) via post, to be deposited at the office of M & C Services Private Limited (the "**Share Registrar**") at 112 Robinson Road #05-01 Singapore 068902 or (iii) via email to agm@thomsonmedical.com. When sending your questions by email or post, please also provide the Company with: (i) your full name; (ii) your address; and (iii) the manner in which you hold shares in the Company (e.g. via CDP, CPF or SRS). The Company will endeavour to respond to substantial and relevant questions either prior to the AGM (via an announcement on SGXNET and the Company's website) or during the AGM. The Company will also publish the minutes of the AGM on SGXNET and the Company's website. The minutes will include the Company's responses to the questions from Shareholders/Investors which are addressed during the AGM.

9. **2020 Annual Report.** The 2020 Annual Report will be published on our corporate website and may be accessed at https://www.thomsonmedical.com/event_calendar/annual-general-meeting-2020/.

10. **Key dates/deadlines.** In summary, the key dates/deadlines which Shareholders and CPF/SRS Investors shareholders should take note of are set out in the table below:

Key dates/times	Actions
1 October 2020 (Thursday) 10.00 a.m.	Shareholders may begin to pre-register at the website at https://agm.conveneagm.com/tmg-agm2020 for the live audio-visual webcast or live audio-only stream of the AGM proceedings
13 October 2020 (Tuesday) 5.00 p.m.	Deadline for CPF and SRS investors who wish to appoint the Chairman of the Meeting as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.

Key dates/times	Actions
20 October 2020 (Tuesday) 2.00 p.m.	Deadline for shareholders to: • Pre-register for live audio-visual webcast/live audio-only stream of the AGM proceedings; • Submit questions in advance; and • Submit Proxy Forms
By 22 October 2020 (Thursday) 2.00 p.m.	Authenticated shareholders who pre-registered for the live audio-visual webcast and live audio-only stream of the AGM proceedings will receive an email which contain instructions on how to access the live audio-visual webcast and live audio-only stream of the 2020 AGM proceedings (the "**Confirmation Email**"). Shareholders who do not receive the Confirmation Email by 2.00 p.m. on 22 October 2020, but have registered by the 20 October 2020 2.00 p.m. deadline and have not been informed of an unsuccessful registration, should contact the Company's Share Registrar, M & C Services Private Limited, at Tel. No.: +65 6228 0530.
Date and time of AGM 23 October 2020 (Friday) 2.00 p.m.	Shareholders to: (a) click on the link in the Confirmation Email and follow the instructions to access the live audio-visual webcast of the AGM proceedings; or (b) click on the link in the Confirmation Email and follow the instructions to access the live audio-only stream of the AGM proceedings.

11. **Important reminder**. Due to the constantly evolving COVID-19 situation in Singapore, the Company may be required to change its arrangements for the AGM at short notice. Shareholders are requested to visit the Company's website at https://www.thomsonmedical.com/ or the SGX website at https://www.sgx.com/securities/company-announcements for the latest updates on the status of the AGM.

12. **Thank you**. The Company would like to thank all shareholders for their patience and cooperation in enabling the AGM to be conducted with the optimum safe management measures amidst the current COVID-19 pandemic

By Order of the Board

THOMSON MEDICAL GROUP LIMITED

Dr Wong Chiang Yin
Executive Director and Group Chief Executive Officer

1 October 2020

Appendix

Step for pre-registration, pre-submission of questions and voting at the 2020 AGM:

Shareholders will be able to observe and/or listen to the 2020 AGM proceedings through a live audio-visual webcast or live audio-only stream via their mobile phones, tablets or computers, submit questions in advance of the 2020 AGM and vote by appointing the Chairman of the Meeting as proxy to attend, speak and vote on their behalf at the 2020 AGM. To do so, they will need to complete the following steps:

No.	Steps	Details
1	Pre-registration	Shareholders must pre-register at the pre-registration website at https://agm.conveneagm.com/tmg-agm2020 and follow the online instructions, from 10.00 a.m. on 1 October 2020 till 2.00 p.m. on 20 October 2020, to enable the Company to verify their status as shareholders. Following the verification, authenticated shareholders will receive a Confirmation Email by 2.00 p.m. on 22 October 2020, which will contain the link to access the live audio-visual webcast and live audio-only stream of the AGM proceedings. Shareholders who do not receive the Confirmation Email by 2.00 p.m. on 22 October 2020, but have registered by the 20 October 2020 2.00 p.m. deadline and have not been informed of an unsuccessful registration, should contact the Company's Share Registrar, M & C Services Private Limited, at Tel. No.: +65 6228 0530.
2.	Submit questions in advance	Shareholders will not be able to ask questions at the 2020 AGM during the live webcast or live audio-stream and therefore it is important for shareholders to pre-register and submit their questions in advance of the 2020 AGM. **Submission of questions**: Shareholders can submit questions related to the resolutions to be tabled for approval at the 2020 AGM to the Chairman of the Meeting, in advance of the 2020 AGM, in the following manner: (a) Via pre-registration website: Shareholders who pre-register to observe and/or listen to the AGM proceedings may submit their questions via the pre-registration website at https://agm.conveneagm.com/tmg-agm2020. (b) By post: Shareholders may also submit their questions by post to the Company's Share Registrar, M & C Services Private Limited, at 112 Robinson Road #05-01, Singapore 068902. When sending in your questions by post, please also provide us with the following details: (i) your full name; (ii) your address; and (iii) the manner in which you hold shares in TMG (e.g., via CDP, CPF or SRS). (c) By email: Shareholders may submit their questions by email at agm@thomsonmedical.com. **Deadline to submit questions**: All questions must be submitted by 20 October 2020 2.00 p.m. Singapore time. **Addressing questions**: The Company will endeavour to address substantial and relevant questions at or before the AGM. **Minutes of AGM**: The Company will publish the minutes of its 2020 AGM on its corporate website and on SGXNET and the minutes will include the responses to substantial and relevant questions from shareholders which are addressed during the 2020 AGM.

No.	Steps	Details
3.	Submit proxy forms to vote	**Appointment of Chairman of the Meeting as proxy.** Shareholders (whether individual or corporate) who pre-register to observe and/or listen to the 2020 AGM proceedings and wish to vote on the resolutions to be tabled at the 2020 AGM must appoint the Chairman of the Meeting as their proxy to attend, speak and vote on their behalf at the 2020 AGM, in accordance with the instructions on the proxy form. **Specific voting instructions to be given**. Where shareholders (whether individual or corporate) appoint the Chairman of the Meeting as their proxy, they must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman of the Meeting as proxy for that resolution will be treated as invalid. **Submission of proxy forms**. Proxy forms must be submitted in the following manner: a) If submitted by post, it has to be deposited at the Company's Share Registration Office at M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902; or b) If submitted electronically, it has to be submitted via email to the Company's Share Registrar office at gpb@mncsingapore.com. in either case, not less than 72 hours before the time appointed for holding the 2020 AGM. A shareholder who wishes to submit a proxy form must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or before scanning and sending it by email to the email address provided above. In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult for shareholders to submit completed proxy forms by post, shareholders are strongly encouraged to submit completed proxy forms electronically via email. CPF or SRS investors who wish to appoint the Chairman of the Meeting as proxy should approach their respective CPF Agent Banks by 13 October 2020 5.00 p.m. Singapore time.