

**LTC CORPORATION LIMITED**  
(Company Registration Number: 196400176K)  
(Incorporated in Singapore)  
(the "**Company**")

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**PROPOSED ACQUISITION BY LTC CAPITAL HOLDINGS SDN. BHD. OF ORDINARY  
SHARES REPRESENTING 50% OF THE ISSUED AND PAID UP  
SHARE CAPITAL OF USP EQUITY SDN BHD**

**EXTENSION OF DEADLINE FOR COMPLETION**

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All defined terms used in this announcement shall bear the same meanings as ascribed to them in the circular to shareholders issued by the Company dated 29 July 2015 (the "**Circular**") in relation to the proposed acquisition of a 50% stake in USP Equity Sdn Bhd by LTC Capital Holdings Sdn. Bhd. (the "**Purchaser**") from USP Resources Sdn. Bhd. (the "**Vendor**") (the "**Proposed Acquisition**"), unless otherwise stated.

**1. INTRODUCTION**

The board of directors of the Company (the "**Board**") refers to the announcements made by the Company dated 6 February 2015, 15 May 2015 and 12 June 2015, the Circular, the notice of extraordinary general meeting dated 29 July 2015 and the results of extraordinary general meeting dated 14 August 2015 in relation to the Proposed Acquisition.

**2. EXTENSION OF DEADLINE FOR THE COMPLETION OF THE PROPOSED ACQUISITION**

The Board wishes to announce that the Purchaser and the Vendor have agreed to extend the deadline for the fulfilment of the Conditions Precedent under the SPA to 11 November 2015, or such other date as the Purchaser and the Vendor may further agree in writing.

By Order of the Board  
**LTC CORPORATION LIMITED**

Silvester Bernard Grant  
Company Secretary  
9 September 2015