

JASPER INVESTMENTS LIMITED
(Company Registration No. 198700983H)

**MANDATORY UNCONDITIONAL CASH OFFER
FOR SHARES OF JASPER INVESTMENTS LIMITED**

1. INTRODUCTION

The board of directors (the “**Board**”) of Jasper Investments Limited (the “**Company**”) refers to the announcement dated 18 September 2015 made by Triton Investments No. 8 LLP (the “**Offeror**”) in connection with the mandatory unconditional cash offer (the “**Offer**”) for all the ordinary shares in the issued and paid-up capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and the parties acting in concert with it as at the date of the Offer.

2. OFFEREE CIRCULAR

- 2.1. The Board wishes to announce that the Company has today despatched to shareholders of the Company (the “**Shareholders**”) a circular dated 16 October 2015 (the “**Offeree Circular**”) containing, *inter alia*, the advice and recommendations of Tata Capital Markets Pte. Ltd., the independent financial adviser to the Directors of the Company who are considered to be independent for the purpose of making recommendations to Shareholders in respect of the Offer (the “**Independent Directors**”) and the recommendations of the Independent Directors in respect of the Offer. A copy of the Offeree Circular is also available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.
- 2.2. Shareholders who do not receive the Offeree Circular within a week of the date of this Announcement may obtain a copy from Boardroom Corporate & Advisory Services Pte. Ltd. at the following address during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to the closing date of the Offer at 5.30 p.m. (Singapore time) on 2 November 2015:

Boardroom Corporate & Advisory Services Pte. Ltd.

50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

3. DIRECTORS' RESPONSIBILITY STATEMENT

- 3.1. The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate, and that no material facts have been omitted from this announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.
- 3.2. Where any information has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure

through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

BY ORDER OF THE BOARD

Paul Carsten Pedersen
Chief Executive Officer
19 October 2015