

ASX & SGX-ST Release



7 July 2015

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Restructure ATO Class Ruling

Enclosed is an announcement made by AusNet Services which is provided for the information of AusNet Services Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

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Restructure ATO Class Ruling

AusNet Services Ltd is pleased to announce that the Australian Taxation Office has issued its class ruling regarding the income tax treatment for applicable securityholders of the recent restructure.

A copy of the class ruling is available from the AusNet Services website: www.ausnetservices.com.au/investors.

The restructure under which AusNet Services Ltd became the head company of the group was implemented on 18 June 2015.

Susan Taylor
Company Secretary