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PT ABM Investama Tbk announces results of the Consent Solicitation

9.500% Senior Notes due 2026

ISIN: US69379AAB17 (144A) / USY708CHAB61 (Reg S)

CUSIP: 69379AAB1 (144A) / Y708CHAB6 (Reg S)

FOR IMMEDIATE RELEASE

JAKARTA, Indonesia, September 9, 2022. Reference is made to the announcements of PT ABM Investama Tbk (the “**Company**”) dated August 31, 2022 and September 5, 2022 in relation to its consent solicitation (the “**Consent Solicitation**”) to approve certain proposed amendments (the “**Proposed Amendments**”), as described in the consent solicitation statement dated as of August 31, 2022 (as amended and supplemented by the supplemental consent solicitation statement dated as of September 5, 2022, collectively, the “**Consent Solicitation Statement**”) to its indenture dated as of August 5, 2021 (as amended, supplemented or modified, the “**Indenture**”), governing its 9.500% Senior Notes due 2026 (the “**Notes**”). The Company hereby announces today the results of the Consent Solicitation.

The Proposed Amendments required the valid Consents (as defined in the Consent Solicitation Statement) of not less than a majority in aggregate principal amount of the Notes outstanding (the “**Requisite Consents**”) for approval. On August 31, 2022, the aggregate principal amount of the Notes outstanding was US\$200,000,000.

The Company confirms the expiration of the Consent Solicitation at 5:00 p.m. New York City time on September 8, 2022 (the “**Consent Expiration Deadline**”), and confirms that it received the Requisite Consents to approve the Proposed Amendments. As of the Consent Expiration Deadline, the Company accepted valid consents to the Proposed Amendments with respect to the Notes in the aggregate principal amount of US\$194,590,000, representing 97.30% of the total outstanding principal amount of the Notes. Holders who validly delivered their Consents will receive a cash payment equal to US\$15.00 per US\$1,000 principal amount of Notes, which will be paid on or about September 12, 2022, subject to the terms and conditions in the Consent Solicitation Statement.

A supplemental indenture will be executed on or about September 12, 2022 to enact the Proposed Amendments.

The solicitation agent for the Consent Solicitation is Mandiri Securities Pte. Ltd. (the “**Solicitation Agent**”). The tabulation agent for the Consent Solicitation is Morrow Sodali Ltd. (the “**Tabulation Agent**”). All documentation relating to the Consent Solicitation, together with any updates, can be found on the Consent Website (<https://projects.morrowsodali.com/abminvestama>). Questions about the terms of the Consent Solicitation should be directed to the Solicitation Agent and the

Tabulation Agent at the telephone numbers and addresses listed below. If you have questions regarding consent procedures or require additional copies of the Consent Solicitation Statement, please contact the Tabulation Agent at the telephone number and address listed below.

The Tabulation Agent for the Consent Solicitation is:

Morrow Sodali Ltd.

In Hong Kong:
The Hive
33-35 Hillier Street
Sheung Wan
Hong Kong

In London:
103 Wigmore Street
London
W1U 1QS
United Kingdom

In Stamford:
333 Ludlow Street
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Telephone: +852 2319
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6933

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Email: abminvestama@investor.morrowsodali.com

Consent Website: <https://projects.morrowsodali.com/abminvestama>

Questions and requests for assistance may be directed to the Solicitation Agent at the addresses set forth below.

The Solicitation Agent for the Consent Solicitation is:

Mandiri Securities Pte. Ltd.

Asia Square Tower 2, #19-06
12 Marina View
Singapore 018961

Email:

msliability.mgmt@mandirisek.co.id

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This notice is not an offer of securities for sale in the United States. The securities referred to herein may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of the securities referred to herein to be made in the United States will be made by means of a prospectus that may be obtained from the issuer and that will contain detailed information about the company and management, as well as financial statements.

*This notice does not constitute a public offering or private placement in Indonesia under Law Number 8 of 1995 regarding Capital Market (the “**Capital Market Law**”) and its implementing regulations and OJK Regulation No. 30 of 2019 regarding the Issuance of Debt-Linked Securities and/or Sukuk issued by way of Private Placement (“**OJK Regulation No. 30**”). The Notes may not be offered or sold in Indonesia or to Indonesian citizens, wherever they are domiciled, or to Indonesian residents, in a manner which constitutes a public offering or private placement under Capital Market Law, including OJK Regulation No. 30.*