
VALUEMAX LAUNCHES THE FIRST INITIAL ISSUE ON DIGITAL SECURITIES PLATFORM ADDX

The Board of Directors (the “**Board**”) of ValueMax Group Limited (the “**Company**”) and its subsidiaries, the “**Group**”) wishes to announce that the Company has launched today the first initial issue under the CP Facility (“**First Initial Issue**”) at an interest rate of 2.30% per annum which matures on a date falling on the expiry of three (3) months from the date of issuance of the digital securities to be issued by the Company and listed on the ADDX digital platform to accredited investor(s) and institutional investor(s).

The Company is expected to raise between S\$10 million and S\$20 million for the First Initial Issue, the amount of which may be varied at the sole and absolute discretion of the Board.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the CP Programme and the Proposed CP Listing which warrant disclosure.

By Order of the Board

Lotus Isabella Lim Mei Hua
Company Secretary
3 November 2021

IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice