

FABCHEM CHINA LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200413128G)

THE PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS OF THE COMPANY AT A BOOKS CLOSURE DATE TO BE DETERMINED, INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Company's announcements made on 10 June 2015, 18 June 2015 and 21 August 2015 in relation to the Proposed Share Consolidation.

The Board is pleased to announce that the Share Consolidation has been completed and has become effective as at 9.00am on 1 September 2015 ("**Share Consolidation Effective Date**"). With effect from the Share Consolidation Effective Date, every five (5) Shares registered in the name of each Shareholder have been consolidated into one (1) Consolidated Share and the issued share capital of the Company will comprise 46,800,000 Consolidated Shares.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares to be held by each Shareholder respectively based on the number of Shares held by them as at the Books Closure Date.

By Order of the Board
Fabchem China Limited

Lim Seck Yeow
Non-executive Chairman
1 September 2015