

ADVENTUS HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
Company Registration Number: 200301072R

TRANSFER OF SHARES PURSUANT TO GROUP RESTRUCTURING EXERCISE

The Board of Directors (“**Board**”) of Adventus Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”), wishes to announce that pursuant to a Group restructuring exercise involving the Company and its wholly-owned subsidiaries Apphia Advanced Materials Pte. Ltd. (“**AAM**”) and Adventus Alliances & Solutions Pte. Ltd. (“**AAS**”), AAM has transferred 721,350 ordinary shares, representing 100% equity interest in AAS to the Company at the consideration of S\$1.00.

As a result of the acquisition of shares from AAM, AAS has become a directly-held subsidiary of the Company.

The above transaction is funded through internal resources and is not expected to have any material effect on the earnings per share or net tangible assets per share of the Group for the financial year ending 31 December 2014.

No director or substantial shareholder of the Company has an interest, direct or indirect, in the above transactions (other than through their respective shareholdings in the Company).

By Order of the Board
Chin Bay Ching
Chairman and Executive Director
28 August 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, Stamford Corporate Services Pte Ltd (the “Sponsor”), for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Bernard Lui.

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